# EXHIBIT B

**Nash Declaration** 

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) ) Chapter 11
YELLOW CORPORATION, et al.,1	) Case No. 23-11069 (CTG)
Debtors.	) (Jointly Administered)

# DECLARATION OF PATRICK J. NASH, JR. IN SUPPORT OF THE DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF AUGUST 6, 2023

- I, Patrick J. Nash Jr., being duly sworn, state the following under penalty of perjury:
- 1. I am the president of Patrick J. Nash, Jr., P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 300 North La Salle Street, Chicago, Illinois 60654, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively, "Kirkland"). I am one of the lead attorneys from Kirkland working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of Illinois, and I have been admitted to practice in the U.S. Court of Appeals for the Sixth Circuit, the U.S. District Court for the Northern District of Illinois, and the U.S. District Court for the Eastern District of Michigan. There are no disciplinary proceedings pending against me.

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://dm.epiq11.com/YellowCorporation">https://dm.epiq11.com/YellowCorporation</a>. The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Application.

2. I submit this declaration (the "<u>Declaration</u>") in support of the Debtors' *Application* for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023 (the "<u>Application</u>"). Except as otherwise noted, I have personal knowledge of the matters set forth herein.

## **Kirkland's Qualifications**

- 4. The Debtors seek to retain Kirkland because of Kirkland's recognized expertise and extensive experience and knowledge in the field of debtors' protections, creditors' rights, and business reorganizations under chapter 11 of the Bankruptcy Code.
- 5. Kirkland has been actively involved in major chapter 11 cases and has represented debtors in many cases, including, among others: *In re PGX Holdings, Inc.*, No. 23-10718 (CTG) (Bankr. D. Del. June 4, 2023); *In re Lannett Company, Inc.*, No. 23-10559 (JKS) (Bankr. D. Del. May 2, 2023); *In re SiO2 Medical Products*, No. 23-10366 (JTD) (Bankr. D. Del. Mar. 29, 2023); *In re Carestream Health, Inc.*, No. 22-10778 (JKS) (Bankr. D. Del. Aug. 22, 2022); *In re Riverbed Technology, Inc.*, No. 21-11503 (CTG) (Bankr. D. Del. Nov. 15, 2021).
- 6. In preparing for its representation of the Debtors in these chapter 11 cases, Kirkland has become familiar with the Debtors' business and many of the potential legal issues that may arise in the context of these chapter 11 cases. I believe that Kirkland is both well-qualified and uniquely able to represent the Debtors in these chapter 11 cases in an efficient and timely manner.

Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

Because of the voluminous nature of the orders cited in this Declaration, they are not attached to this Declaration. Copies of these orders are available upon request to Kirkland.

## **Services to Be Provided**

- 7. Subject to further order of the Court and that certain engagement letter dated July 27, 2023 (the "Engagement Letter"), a copy of which is attached as **Exhibit 1** to the Order, the Debtors retained Kirkland to render, without limitation, the following legal services:
  - a. advising the Debtors with respect to their powers and duties as debtor in possession in the continued management and operation of their properties;
  - b. advising and consulting on the conduct of these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
  - c. attending meetings and negotiating with representatives of creditors and other parties in interest;
  - d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
  - e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
  - f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
  - g. advising the Debtors in connection with any potential sale of assets;
  - h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
  - i. advising the Debtors regarding tax matters;
  - j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
  - k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

## **Professional Compensation**

- 8. Kirkland intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses incurred in connection with these chapter 11 cases, subject to the Court's approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court. The hourly rates and corresponding rate structure Kirkland will use in these chapter 11 cases are the same as the hourly rates and corresponding rate structure that Kirkland uses in other debtor representations, and are comparable to the hourly rates and corresponding rate structure that Kirkland uses for complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. These rates and the rate structure reflect that such restructuring and other complex matters typically are national in scope and involve great complexity, high stakes, and severe time pressures.
- 9. Kirkland operates in a national marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, his or her area of specialization, the firm's expertise, performance, and reputation, the nature of the work involved, and other factors.
- 10. Kirkland's current hourly rates for matters related to these chapter 11 cases range as follows:<sup>5</sup>

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For professionals and paraprofessionals residing outside of the U.S., hourly rates are billed in the applicable currency. When billing a U.S. entity, such foreign rates are converted into U.S. dollars at the then applicable conversion rate. After converting these foreign rates into U.S. dollars, it is possible that certain rates may exceed the billing rates listed in the chart herein. While the rate ranges provided for in this Application may change if an individual leaves or joins Kirkland, and if any such individual's billing rate falls outside the ranges disclosed above, Kirkland does not intend to update the ranges for such circumstances.

Billing Category <sup>6</sup>	U.S. Range
Partners	\$1,195-\$2,245
Of Counsel	\$820-\$2,125
Associates	\$685-\$1,395
Paraprofessionals	\$295-\$575

- 11. Kirkland's hourly rates are set at a level designed to compensate Kirkland fairly for the work of its attorneys and paralegals and to cover fixed and routine expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions.<sup>7</sup>
- 12. It is Kirkland's policy to charge its clients in all areas of practice for identifiable, non-overhead expenses incurred in connection with the client's case that would not have been incurred except for representation of that particular client. It is also Kirkland's policy to charge its clients only the amount actually incurred by Kirkland in connection with such items. Examples of such expenses include postage, overnight mail, courier delivery, transportation, overtime expenses, computer-assisted legal research, photocopying, airfare, meals, and lodging.
- 13. To ensure compliance with all applicable deadlines in these chapter 11 cases, Kirkland utilizes the services of overtime secretaries. Kirkland charges fees for these services pursuant to the Engagement Letter between Kirkland and the Debtors, which permits Kirkland to

Although Kirkland does not anticipate using contract attorneys during these chapter 11 cases, in the unlikely event that it becomes necessary to use contract attorneys, Kirkland will not charge a markup to the Debtors with respect to fees billed by such attorneys. Moreover, any contract attorneys or non-attorneys who are employed by the Debtors in connection with work performed by Kirkland will be subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code.

For example, like many of its peer law firms, Kirkland typically increases the hourly billing rate of attorneys and paraprofessionals twice a year in the form of: (i) step increases historically awarded in the ordinary course on the basis of advancing seniority and promotion and (ii) periodic increases within each attorney's and paraprofessional's current level of seniority. The step increases do not constitute "rate increases" (as the term is used in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013). As set forth in the Order, Kirkland will provide ten business days' notice to the Debtors, the U.S. Trustee, and any official committee before implementing any periodic increases, and shall file such notice with the Court.

bill the Debtors for overtime secretarial charges that arise out of business necessity. In addition, Kirkland professionals also may charge their overtime meals and overtime transportation to the Debtors consistent with prepetition practices.

14. Kirkland currently charges the Debtors \$0.16 per page for standard duplication in its offices in the United States. Notwithstanding the foregoing and consistent with the Local Rules, Kirkland will charge no more than \$0.10 per page for standard duplication services in these chapter 11 cases. Kirkland does not charge its clients for incoming facsimile transmissions. Kirkland has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

## **Compensation Received by Kirkland from the Debtors**

\$1.5 million to Kirkland, which, as stated in the Engagement Letter, constituted a "special purpose retainer" (also known as an "advance payment retainer") as defined in Rule 1.5(d) of the Illinois Rules of Professional Conduct and *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007). Subsequently, the Debtors paid to Kirkland additional special purpose retainer totaling \$5.55 million in the aggregate. As stated in the Engagement Letter, any special purpose retainer is earned by Kirkland upon receipt, any special purpose retainer becomes the property of Kirkland upon receipt, the Debtors no longer have a property interest in any special purpose retainer upon Kirkland's receipt, any special purpose retainer will be placed in Kirkland's general account and will not be held in a client trust account, and the Debtors will not earn any interest on

any special purpose retainer. A chart identifying the statements setting forth the professional services provided by Kirkland to the Debtors and the expenses incurred by Kirkland in connection therewith, as well as the special purpose retainer transferred by the Debtors to Kirkland, prior to the Petition Date is set forth below.

16. During the 90-day period before the Petition Date, the Debtors paid special purpose retainer in the following amounts to Kirkland:

Type of Transaction	Date	Amount of Fees and Expenses Listed on Statement	Amount of Special Purpose Retainer Requested	Amount of Special Purpose Retainer Received	Resulting Special Purpose Retainer Following
Statement of Fees and Expenses	3/15/2023	\$187,869.92			
Statement of Fees and Expenses	3/15/2023	23,633.85			
Statement of Fees and Expenses	3/15/2023	\$28,740.00			
Statement of Fees and Expenses	3/31/3023	\$152,336.37			
Initial Request for Special Purpose Retainer	6/20/2023		\$1,500,000.00		
Receipt of Initial Special Purpose Retainer	7/11/2023			\$1,500,000.00	\$1,107,419.86
Additional Special Purpose Retainer (Full Statement)	7/25/2023		\$4,800,000.00		
Receipt of Additional Special Purpose Retainer	7/26/2023			\$4,800,000.00	\$5,907,419.86
Statement of Fees and Expenses	7/31/2023	\$122,828.98			\$5,784,590.88
Statement of Fees and Expenses	7/31/2023	\$8,384.50			\$5,776,206.38
Statement of Fees and Expenses	7/31/2023	\$449,808.70			\$5,326,397.68

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The Engagement Letter provides that Kirkland may continue to hold any remaining prepetition special purpose retainer during the pendency of a chapter 11 case rather than applying such special purpose retainer to postpetition fees and expenses. Kirkland evaluates whether to retain any remaining prepetition special purpose retainer on a case-by-case basis. In this particular case, Kirkland has elected not to hold any remaining prepetition special purpose retainer but, instead, will apply any remaining special purpose retainer to postpetition fees and expenses as such fees and expenses are allowed by the Court.

Statement of Fees and Expenses	7/31/2023	\$887,456.08			\$4,438,941.60
Statement of Fees and Expenses	7/31/2023	\$78,125.50			\$4,360,816.10
Statement of Fees and Expenses	7/31/2023	\$87,892.00			\$4,272,924.10
Statement of Fees and Expenses	7/31/2023	\$1,847,672.27			\$2,425,251.83
Statement of Fees and Expenses	8/2/2023	\$704,192.96			\$1,721,058.87
Additional Special Purpose Retainer (Full Statement)	8/3/2023		\$750,000.00		
Receipt of Additional Special Purpose Retainer	8/3/2023			\$750,000.00	\$2,471,058.87

- 17. As of the Petition Date, the Debtors did not owe Kirkland any amounts for legal services rendered before the Petition Date. In March 2023, Kirkland had four outstanding invoices totaling \$392,580.14. Kirkland applied the special purpose retainer received on July 11, 2023 to those outstanding invoices. Kirkland does not concede that the application of the special purpose retainer to those invoices constituted a voidable preference. However, in light of the decision in *In re Pillowtex, Inc.*, 304 F.3d 246 (3d Cir. 2022), Kirkland has agreed with the Debtors that it will give a credit for postpetition work in the full amount of those invoices (*i.e.*, \$392,580.14).
- 18. Pursuant to Bankruptcy Rule 2016(b), Kirkland has not shared nor agreed to share (a) any compensation it has received or may receive with another party or person, other than with the partners, associates, and contract attorneys associated with Kirkland or (b) any compensation another person or party has received or may receive.

## **Statement Regarding U.S. Trustee Guidelines**

19. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court.

Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications* for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective As of November 1, 2013 (the "Revised UST Guidelines"), both in connection with this Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

## **Attorney Statement Pursuant to Revised UST Guidelines**

- 20. The following is provided in response to the request for additional information set forth in Paragraph D.1. of the Revised UST Guidelines:
  - a. **Question**: Did Kirkland agree to any variations from, or alternatives to, Kirkland's standard billing arrangements for this engagement?
    - **Answer**: No. Kirkland and the Debtors have not agreed to any variations from, or alternatives to, Kirkland's standard billing arrangements for this engagement. The rate structure provided by Kirkland is appropriate and is not significantly different from (a) the rates that Kirkland charges for other non-bankruptcy representations or (b) the rates of other comparably skilled professionals.
  - b. **Question**: Do any of the Kirkland professionals in this engagement vary their rate based on the geographic location of the Debtors' chapter 11 cases?
    - **Answer**: No. The hourly rates used by Kirkland in representing the Debtors are consistent with the rates that Kirkland charges other comparable chapter 11 clients, regardless of the location of the chapter 11 case.
  - c. **Question**: If Kirkland has represented the Debtors in the 12 months prepetition, disclose Kirkland's billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If Kirkland's billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

**Answer**: Kirkland's current hourly rates for services rendered on behalf of the Debtors range as follows:

<b>Billing Category</b>	U.S. Range
Partners	\$1,195-\$2,245
Of Counsel	\$820-\$2,125
Associates	\$685-\$1,395
Paraprofessionals	\$295-\$575

Kirkland represented the Debtors from August 1, 2022 to December 31, 2022, using the hourly rates listed below:

Billing Category	U.S. Range
Partners	\$1,135-\$1,995
Of Counsel	\$805-\$1,845
Associates	\$650-\$1,245
Paraprofessionals	\$265-\$495

d. **Question**: Have the Debtors approved Kirkland's budget and staffing plan, and, if so, for what budget period?

**Answer**: Yes, for the period from August 6, 2023 through December 1, 2023.

## **Kirkland's Disinterestedness**

21. In connection with its proposed retention by the Debtors in these chapter 11 cases, Kirkland undertook to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors. Specifically, Kirkland obtained from the Debtors and their representatives the names of individuals and entities that may be parties in interest in these chapter 11 cases (the "Potential Parties in Interest") and such parties are listed on Schedule 1 hereto. Kirkland has searched its electronic database for its connections to the entities listed on Schedule 1 hereto. In addition, after Kirkland

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While the rate ranges provided for in this Application may change if an individual leaves or joins Kirkland, and if any such individual's billing rate falls outside the ranges disclosed above, Kirkland does not intend to update the ranges for such circumstances.

identified all client connections with the parties in interest over a specified time period, Kirkland circulated a survey email to all Kirkland attorneys who billed 10 or more hours to such clients during the prior six years. Further, beyond the individual emails, Kirkland sent a daily report of new matters firm wide. All Kirkland attorneys are responsible for reviewing the daily report of new matters and raising any potential concerns with respect to new representations. Kirkland did not receive any answers in the affirmative to these emails. Additionally, to the extent that I have been able to ascertain that Kirkland has been retained within the last three years to represent any of the Potential Parties in Interest (or their affiliates, as the case may be) in matters unrelated to these cases, such facts are disclosed on **Schedule 2** attached hereto.

22. Kirkland and certain of its partners and associates may have in the past represented, may currently represent, and likely in the future will represent, entities that may be parties in interest in these chapter 11 cases in connection with matters unrelated (except as otherwise disclosed herein) to the Debtors and these chapter 11 cases. Kirkland has searched its electronic database for its connections to the entities listed on **Schedule 1** attached hereto. The information listed on **Schedule 1** may have changed without our knowledge and may change during the pendency of these chapter 11 cases. Accordingly, Kirkland will update this Declaration as necessary and when Kirkland becomes aware of additional material information. The following is a list of the categories that Kirkland has searched:<sup>10</sup>

<u>Schedule</u>	<u>Category</u>
1(a)	5% or More Equity Holders
1(b)	Bankruptcy Judges, Staff, and U.S. Trustee Personnel for the United States
	Bankruptcy Court for the District of Delaware
1(c)	Debtor Professionals

Kirkland's inclusion of parties in the following Schedules is solely to illustrate Kirkland's conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtors of the nature described in the schedules.

1(d)	Banks, Lenders, and Administrative Agents
1(e)	Committee Members
1(f)	Committee Professionals
1(g)	Current Directors and Officers
1(h)	Customers
1(i)	Debtors
1(j)	Environmental Related Parties
1(k)	Insurance Providers and Agents
1(1)	Litigation and Subrogation Claims
1(m)	Material Contract Counterparties
1(n)	Non-Debtors
1(o)	Other Restructuring Professionals
1(p)	Significant Vendors
1(q)	Surety and Letters of Credit Issuers
1(r)	Taxing Authorities, Governmental Agencies, and Regulatory Agencies
1(s)	Top 30 Creditors
1(t)	UCC Lien Parties
1(u)	Unions

1(v)

**Union Funds** 

- 23. To the best of my knowledge, (a) Kirkland is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in this Declaration.
- 24. Listed on <u>Schedule 2</u> to this Declaration are the results of Kirkland's conflicts searches of the above-listed entities. <sup>11</sup> For the avoidance of doubt, Kirkland will not commence a

As referenced in <u>Schedule 2</u>, the term "current client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 12 months preceding the Petition Date. As referenced in <u>Schedule 2</u>, the term "former client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted between 12 and 36 months preceding the Petition Date. As referenced in <u>Schedule 2</u>, the term "closed client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 36 months preceding the Petition Date, but for which the client representation has been closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Kirkland's representation rather than its potential listing in Kirkland's conflicts search system. The list generated from Kirkland's conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections

cause of action in these chapter 11 cases against the entities listed on <u>Schedule 2</u> that are current clients of Kirkland (including entities listed below under the "Specific Disclosures" section of this Declaration) unless Kirkland has an applicable waiver on file or first receives a waiver from such entity allowing Kirkland to commence such an action. To the extent that a waiver does not exist or is not obtained from such entity and it is necessary for the Debtors to commence an action against that entity, the Debtors will be represented in such particular matter by conflicts counsel.

- 25. Of the entities listed on Schedule 2, one is a portfolio company of an entity that represented more than one percent of Kirkland's fee receipts for the twelve-month period ending on July 31, 2023. Motus LLC is a vendor of the Debtors and is a portfolio company of Thoma Bravo LP. Thoma Bravo LP represented more than one percent of Kirkland's fee receipts for the twelve-month period ending on July 31, 2023. I do not believe that any current or prior representation of Thoma Bravo LP precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.
- 26. Kirkland's conflicts search of the entities listed on Schedules 1(a) 1(v) that Kirkland was able to locate using its reasonable efforts) reveals, to the best of my knowledge, that those Kirkland attorneys and paraprofessionals who previously worked at other law firms that represented such entities in these chapter 11 cases have not worked on matters relating to the Debtors' restructuring efforts while at Kirkland.
- 27. Based on the conflicts search conducted to date and described herein, to the best of my knowledge, neither I, Kirkland, nor any partner or associate thereof, insofar as I have been able

with "former clients" or "closed clients" for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before the Petition Date.

Specific percentages will be disclosed to the U.S. Trustee upon request.

to ascertain, have any connection with the Debtors, their creditors, or any other parties in interest, their respective attorneys and accountants, the United States Trustee for the District of Delaware (the "<u>U.S. Trustee</u>"), any person employed by the U.S. Trustee, or any Bankruptcy Judge currently serving on the United States Bankruptcy Court for the District of Delaware, except as disclosed or otherwise described herein.

- 28. Kirkland will review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Kirkland will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).
- 29. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity already has been disclosed in this Declaration in one capacity (*e.g.*, a customer), and the entity appears in a subsequent conflicts search in a different capacity (*e.g.*, a vendor), Kirkland does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.
- 30. From time to time, certain former partners of Kirkland are entitled to compensation for a limited period of time following their departure from the firm.
- 31. From time to time, Kirkland has referred work to other professionals to be retained in these chapter 11 cases. Likewise, certain such professionals have referred work to Kirkland.
- 32. Certain insurance companies pay the legal bills of Kirkland clients. Some of these insurance companies may be involved in these chapter 11 cases. None of these insurance

companies, however, are Kirkland clients as a result of the fact that they pay legal fees on behalf of Kirkland clients.

## **Specific Disclosures**

33. As specifically set forth below and in the attached exhibits, Kirkland represents certain of the Debtors' creditors, lenders, or other entities that may be parties in interest in ongoing matters unrelated to the Debtors and these chapter 11 cases. None of the representations described herein are materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors, equity security holders, or other entities that may be parties in interest in matters unrelated to these chapter 11 cases.

#### A. Connections to Officers and Directors.

- 34. As disclosed below and on <u>Schedule 2</u>, Kirkland, in the past has represented certain affiliates, subsidiaries and entities associated with the Debtors' current and recent former officers and directors. I do not believe that Kirkland's prior representation of the affiliates, subsidiaries, and entities associated with certain officers and directors precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.
- 35. Patricia M Nazemetz, a director of the Debtors, has served, or may serve from time to time, in various management and/or director capacities of certain Kirkland clients or affiliates thereof. I do not believe that Kirkland's current or prior representation of clients for which Ms. Nazemetz serves or has served in management and/or director capacities precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

#### **B.** Connections to Other Entities.

- 36. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, Apollo Global Management, Inc. and various of its subsidiaries and affiliates (collectively, "Apollo") on a variety of matters. Apollo was one of the Debtors' prepetition lenders. Apollo exited the Debtors' capital structure shortly following the Petition Date. Kirkland's current and prior representations of Apollo have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, Apollo in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representations of Apollo precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.
- 37. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, Citadel LLC and various of its subsidiaries and affiliates (collectively, "Citadel") on a variety of matters. Citadel is the current holder of the Debtors' prepetition secured term loan and a provider of debtor in possession financing. Kirkland's current and prior representations of Citadel have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, Citadel in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representations of Citadel precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code
- 38. As disclosed on <u>Schedule 2</u>, Kirkland currently represents, and in the past has represented, HSBC Holdings plc, ING Bank N.V., The PNC Financial Services Group, Siemens AG, and Wells Fargo Bank N.A., Bank of America, N.A., and/or certain of their affiliates (collectively, the "<u>Specified Parties</u>") on a variety of matters. The Specified Parties comprise one

or more of the following: (a) the Debtors' bank or (b) administrative agent to the Debtors. Kirkland's current and prior representation of the Specified Parties has been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, the Specified Parties in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of the Specified Parties precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

- 39. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, certain of the Debtors' vendors and/or their affiliates and employees, including Honeywell International Inc., KPMG LLP, American Securities LLC, Belk, Inc, The Dun and Bradstreet Corporation, EQT AB, AT&T Services, Inc., Chevron Corporation, BC Partners, Dell Technologies Inc., Verizon Communications Inc, Sedgwick Claims Management Services, Inc., Mode Transportation, LLC, IBM Corporation, Old Republic National Title Holding Co., and World Fuel Services (the "Vendor Parties"), on a variety of matters. Kirkland's current and prior representation of the Vendor Parties has been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, any of the Vendor Parties in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of the Vendor Parties precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.
- 40. As disclosed on <u>Schedule 2</u>, Kirkland currently represents, and in the past has represented, certain of the Debtors' customers and/or their affiliates and employees, including AB Volvo, Cornerstone Building Brands, Inc., Staples, Inc., Walmart Inc., Nissan Motor Co., Ltd., Odyssey Logistics & Technology Corporation, Gryphon Investors Inc., Transportation Insight,

LLC, and Sycamore Partners Management, L.P. (the "<u>Customer Parties</u>") on a variety of matters. Kirkland's current and prior representation of the Customer Parties has been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, any of the Customer Parties in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of the Customer Parties precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

## C. Other Chapter 11 Professionals.

- 41. As disclosed on <u>Schedule 2</u>, Kirkland currently represents, and in the past has represented, certain affiliates, subsidiaries, and entities associated with various professionals that the Debtors seek to retain in connection with these chapter 11 cases. Kirkland's current and prior representations of these professionals have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, any such professionals in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of these professionals precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.
- 42. The Debtors' proposed restructuring advisor is Alvarez & Marsal North America, LLC ("A&M Advisory"). As disclosed on Schedule 2, Kirkland represents Alvarez & Marsal, Inc. ("A&M Inc."), Alvarez & Marsal Capital, LLC ("A&M Capital"), AMCP Security Holdings L.P. / Centerra Group, LLC, Alvarez & Marsal Tax and UK LLP, and affiliated entities in matters unrelated to the Debtors and these chapter 11 cases. In addition, subject to the parameters discussed in the Kirkland Attorney and Employee Investments section of this Declaration, Kirkland person(s) have invested in one or more funds affiliated with A&M Capital. I do not

believe that Kirkland's representation of these parties precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

- 43. The Committee has retained Huron Consulting Group Inc. ("Huron") as its proposed financial advisor. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, Huron on a variety of matters. Kirkland's current and prior representations of Huron have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, Huron, in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's representation of Huron precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.
- 44. FTI Consulting, Inc. was engaged by one of the Debtors' lenders as its proposed financial advisor. As disclosed on <u>Schedule 2</u>, Kirkland currently represents, and in the past has represented, FTI Consulting, Inc. and certain of its affiliates and employees (collectively, "<u>FTI</u>") on a variety of matters. Kirkland's current and prior representations of FTI have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, FTI in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of FTI precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.
- 45. The Debtors' prepetition ABL agent has retained AlixPartners LLP as its proposed financial advisor. As disclosed on <u>Schedule 2</u>, Kirkland currently represents, and in the past has represented, AlixPartners LLP and certain of its affiliates and employees (collectively, "<u>Alix</u>") on a variety of matters. Kirkland's current and prior representations of Alix have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not

represent, Alix in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of Alix precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code

### D. Kirkland Attorney and Employee Investments.

- 46. From time to time, Kirkland partners, of counsel, associates, and employees personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds, and other types of investment funds (the "Investment Funds"), through which such individuals indirectly acquire an interest in debt or equity securities of many companies, one of which may be one of the Debtors, their creditors, or other parties in interest in these chapter 11 cases, often without Kirkland's knowledge. Each Kirkland person generally owns substantially less than one percent of such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund's decision to buy, sell, or vote any particular security. The Investment Fund is generally operated as a blind pool, meaning that when the Kirkland persons make an investment in the Investment Fund, he, she, or they do not know what securities the blind pool Investment Fund will purchase or sell, and have no control over such purchases or sales.
- 47. From time to time one or more Kirkland partners and of counsel voluntarily choose to form an entity (a "Passive-Intermediary Entity") to invest in one or more Investment Funds. Such Passive-Intermediary Entity is composed only of persons who were Kirkland partners and of counsel at the time of the Passive-Intermediary Entity's formation (although some may later become former Kirkland partners and of counsel). Participation in such a Passive-Intermediary Entity is wholly voluntary and only a portion of Kirkland's partners and of counsel choose to participate. The Passive-Intermediary Entity generally owns substantially less than one percent of

any such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund's decision to buy, sell, or vote any particular security. Each Investment Fund in which a Passive-Intermediary Entity invests is operated as a blind pool, so that the Passive-Intermediary Entity does not know what securities the blind pool Investment Funds will purchase or sell, and has no control over such purchases or sales. And, indeed, the Passive-Intermediary Entity often arranges for statements and communications from certain Investment Funds to be sent solely to a blind administrator who edits out all information regarding the identity of the Investment Fund's underlying investments, so that the Passive-Intermediary Entity does not learn (even after the fact) the identity of the securities purchased, sold, or held by the Investment Fund. To the extent the Passive-Intermediary Entity is or becomes aware of the identity of the securities purchased, sold, or held by the Investment Funds ("Known Holdings"), such Known Holdings are submitted to Kirkland's conflict checking system.

48. From time to time, Kirkland partners, of counsel, associates, and employees personally directly acquire a debt or equity security of a company which may be (or become) one of the Debtors, their creditors, or other parties in interest in these chapter 11 cases. Kirkland has a long-standing policy prohibiting attorneys and employees from using confidential information that may come to their attention in the course of their work, so that all Kirkland attorneys and employees are barred from trading in securities with respect to which they possess confidential information.

#### E. Former Clerks.

49. The following Kirkland employees had clerkships in the United States Bankruptcy Court for Delaware during the last three years (together, the "Former Clerks"). I do not believe

that the Former Clerk's work for the Court precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

- 50. Jacob Black is a Kirkland associate who clerked with the Honorable Christopher S. Sontchi (ret.) in the United States Bankruptcy Court for the District of Delaware, from January 2020 to December 2021. Mr. Black began working at Kirkland in September 2021, and had no connection with the Debtors' chapter 11 cases while working for Judge Sontchi.
- 51. Jose Lugo is a Kirkland associate who clerked with the Honorable Karen B. Owens of the United States Bankruptcy Court for the District of Delaware from September 2020 to September 2021. Ms. Lugo began working at Kirkland in September 2021 and had no connection with the Debtors' chapter 11 cases while working for Judge Owens.

#### F. Other Disclosures.

- 52. Finally, certain interrelationships exist among the Debtors. Nevertheless, the Debtors have advised Kirkland that the Debtors' relationships to each other do not pose any conflict of interest because of the general unity of interest among the Debtors. Insofar as I have been able to ascertain, I know of no conflict of interest that would preclude Kirkland's joint representation of the Debtors in these chapter 11 cases.
- Beyond Inc. and certain of its subsidiaries and affiliates (collectively, "BB&B") and (ii) Aearo Technologies and certain of its affiliates (collectively, "Aearo") in each of their bankruptcy cases. Certain Debtor entities are creditors of BB&B and/or Aearo, as applicable, and certain BB&B entities and Aearo entities are creditors of the Debtors. Kirkland has not represented, and will not represent, the Debtors adverse to BB&B or Aearo during the pendency of BB&B's bankruptcy cases or Aearo's bankruptcy cases, as applicable. Similarly, Kirkland has not represented, and

will not represent, either BB&B or Aearo adverse to the Debtors during the pendency of these chapter 11 cases. I do not believe that Kirkland's current representation of BB&B or Aearo precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

- As disclosed on <u>Schedule 2</u>, Kirkland currently represents Invacare Corporation and certain of its affiliates (collectively, "<u>Invacare</u>") in its bankruptcy cases. Invacare's First Amended Joint Plan of Reorganization was confirmed on April 28, 2023 and went effective on May 5, 2023. Certain Debtor entities are creditors of Invacare. Kirkland has not represented, and will not represent, the Debtors adverse to Invacare during the pendency of Invacare's bankruptcy cases. Similarly, Kirkland has not represented, and will not represent, Invacare adverse to the Debtors during the pendency of these chapter 11 cases. I do not believe that Kirkland's current representation of Invacare precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.
- 55. The spouse of Kirkland partner Helen E. Witt, P.C. is a managing director of JPMorgan Chase & Co. JP Morgan Chase & Co. and certain of its affiliates are among the Debtors' banks. Out of an abundance of caution, Kirkland has instituted formal screening measures to screen Ms. Witt from all aspects of Kirkland's representation of the Debtors.
- 56. The spouse of Kirkland associate Christopher Grady is a senior vice president and relationship manager at The PNC Financial Services Group Inc. ("PNC"). PNC and certain of its affiliates are among the Debtors' banks. Out of an abundance of caution, Kirkland has instituted formal screening measures to screen Mr. Grady from all aspects of Kirkland's representation of the Debtors.
- 57. Kirkland partner Jared Whalen served as a trustee of the Western Conference of Teamsters Pension Fund in 2021, prior to joining Kirkland. Mr. Whalen was appointed by his

former employer to serve in this role. Out of an abundance of caution, Kirkland has instituted formal screening measures to screen Mr. Whalen from all aspects of Kirkland's representation of the Debtors.

- 58. Furthermore, prior to joining Kirkland, certain Kirkland attorneys represented clients adverse to Kirkland's current and former restructuring clients. Certain of these attorneys (the "Screened Kirkland Attorneys") will not perform work in connection with Kirkland's representation of the Debtors and will not have access to confidential information related to the representation. Kirkland's formal ethical screen provides sufficient safeguards and procedures to prevent imputation of conflicts by isolating the Screened Kirkland Attorneys and protecting confidential information.
- 59. Under Kirkland's screening procedures, Kirkland's conflicts department distributes a memorandum to all Kirkland attorneys and legal assistants directing them as follows: (a) not to discuss any aspects of Kirkland's representation of the Debtors with the Screened Kirkland Attorneys; (b) to conduct meetings, phone conferences, and other communications regarding Kirkland's representation of the Debtors in a manner that avoids contact with the Screened Kirkland Attorneys; (c) to take all measures necessary or appropriate to prevent access by the Screened Kirkland Attorneys to the files or other information related to Kirkland's representation of the Debtors; and (d) to avoid contact between the Screened Kirkland Attorneys and all Kirkland personnel working on the representation of the Debtors unless there is a clear understanding that there will be no discussion of any aspects of Kirkland's representation of the Debtors. Furthermore, Kirkland already has implemented procedures to block the Screened Kirkland Attorneys from accessing files and documents related to the Debtors that are stored in Kirkland's electronic document managing system.

## **Affirmative Statement of Disinterestedness**

60. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein.

[Remainder of page intentionally left blank]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: August 30, 2023 Respectfully submitted,

/s/ Patrick J. Nash, Jr.

Patrick J. Nash, Jr. as President of Patrick J. Nash, Jr., P.C., as Partner of Kirkland & Ellis LLP; and as Partner of Kirkland & Ellis International LLP

## Schedule 1

The following lists contain the names of reviewed entities as described more fully in the Declaration of Patrick J. Nash, Jr. in Support of the Debtors' Application for the Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023 (the "Nash Declaration"). Where the names of the entities reviewed are incomplete or ambiguous, the scope of the search was intentionally broad and inclusive, and Kirkland & Ellis LLP and Kirkland & Ellis International LLP reviewed each entity in its records, as more fully described in the Nash Declaration, matching the incomplete or ambiguous name.

Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Nash Declaration.

# SCHEDULE 1

# **List of Schedules**

<u>Schedule</u>	<u>Category</u>
1(a)	5% or More Equity Holders
1(b)	Bankruptcy Judges, Staff, and U.S. Trustee Personnel for the United States
	Bankruptcy Court for the District of Delaware
1(c)	Banks, Lenders, and Administrative Agents
1(d)	Committee Members
1(e)	Committee Professionals
1(f)	Current Directors and Officers
1(g)	Customers
1(h)	Debtor Professionals
1(i)	Debtors
1(j)	Environmental Related Parties
1(k)	Insurance Providers and Agents
1(1)	Litigation and Subrogation Claims
1(m)	Material Contract Counterparties
1(n)	Non-Debtors
1(o)	Other Restructuring Professionals
1(p)	Significant Vendors
1(q)	Surety and Letters of Credit Issuers
1(r)	Taxing Authorities, Governmental Agencies, and Regulatory Agencies
1(s)	Top 30 Creditors
1(t)	UCC Lien Parties
1(u)	Union Funds
1(v)	Unions

# **SCHEDULE 1(a)**

# **5% or More Equity Holders**

International Brotherhood of Teamsters
MFN Partners Management LP
United States, Government of the, Department of the Treasury

## **SCHEDULE 1(b)**

# Bankruptcy Judges, Staff, and U.S. Trustee Personnel for the United States Bankruptcy Court for the District of Delaware

Attix, Lauren Barksdale, Nickita

Batts, Cacia Bello, Rachel

Brady, Claire

Capp, Laurie

Casey, Linda

Cavello, Robert

Chan, Ashely M.

Cudia, Joseph

Dice, Holly

Dorsey, John T.

Dortch, Shakima L.

Farrell, Catherine

Fox, Timothy J., Jr.

Gadson, Danielle

Giordano, Diane

Goldblatt, Craig T.

Green, Christine

Hackman, Benjamin

Haney, Laura

Horan, Thomas M.

Hrycak, Amanda

Johnson, Lora

Jones, Nyanquoi

Leamy, Jane

Lopez, Marquietta

Lugano, Al

McCollum, Hannah M.

Mcmahon, Joseph

O'Malley, James R.

Owens, Karen B.

Ranieri, Joan

Richenderfer, Linda

Sarkessian, Juliet

Schepacarter, Richard

Serrano, Edith A.

Shannon, Brendan L.

Sierra-Fox, Rosa

Silverstein, Laurie Selber

Stickles, J. Kate

Subda, Paula Walker, Jill Walrath, Mary F. Wynn, Dion

Yeager, Demitra

## SCHEDULE 1(c)

## Banks, Lenders, and Administrative Agents

ACE Global Multi-Credit LLC

Alter Domus Products Corp.

Amissima Diversified Income ICAV

AP Kent Credit Master Fund LP

Apollo Accord Master Fund III LLP

Apollo A-N Credit Fund (Delaware) LP

Apollo Atlas Master Fund LLC

Apollo Centre Street Partnership LP

Apollo Credit Funds ICAV

Apollo Credit Master Fund Ltd.

Apollo Credit Strategies Master Fund Ltd.

Apollo Lincoln Fixed Income Fund LP

Apollo Moultrie Credit Fund LP

Apollo Tactical Value SPN Investments LP

Apollo TR Enhances Levered Yield LLC

Apollo TR Opportunistic Ltd.

Aspen American Insurance Co.

Athora Lux Invest

Bancomer

Bank of America NA

Bank of Bermuda

Bank of Nova Scotia, The

BNY Mellon

Cadbury Mondelez Pension Trust Ltd.

CIT Finance LLC

Citadel Securities LP

Citizens Bank NA

Citizens Business Capital

Cortland Products Corp.

ING Capital LLC

JPMorgan Chase Bank NA

KeyBank NA

MPI (London) Ltd.

PNC Bank

PNC Bank NA

San Bernardino County Employees' Retirement Association

Siemens Financial Services Inc.

TD Bank

UMB Bank

United States, Government of the, Department of the Treasury

US Bank NA

Wells Fargo

# **SCHEDULE 1(d)**

## **Committee Members**

BNSF Railway Co.
Central States, Southeast & Southwest Areas Pension Fund
Daimler Trucks NA
International Brotherhood of Teamsters
Michelin North America Inc.
New York State Teamsters Pension & Health Funds
Pension Benefit Guaranty Corp.
Raisner Roupinian LLP
Rft Logistics LLC
Rivera, Armando

# **SCHEDULE 1(e)**

## **Committee Professionals**

Akin Gump Strauss Hauer & Feld LLP Benesch, Friedlander, Coplan & Aronoff LLP Huron Consulting Group Inc. Miller Buckfire & Co. LLC

# **SCHEDULE 1(f)**

## **Current Directors and Officers**

Bergman, Jason W.

Carreno, Tony

Carty, Douglas A.

Dawson, Leah K.

Doheny, Matthew A.

Evans, Javier

Harris, Darrel J.

Hawkins, Darren D.

Hoffman, James E.

Jones, Shaunna D.

Martinez, Susana

McClimon, David S.

Nazemetz, Patricia M.

Olivier, Daniel L.

Rumfola, Annlea

Sultemeier, Chris T.

Webber, David H.

## **SCHEDULE 1(g)**

#### **Customers**

4Front Ventures Corp. Amazon.com Inc.

ARC Supply Chain Solutions ArcBest Enterprise Solutions Inc. Ascent Global Logistics Inc.

**Association Solutions** 

Barrette Outdoor Living Inc.

BlueGrace Logistics Blue-Grace Logistics LLC CH Robinson Co. Inc.

Daimler Trucks North America LLC

Dollar General Corp. Dollar Tree Stores Inc.

DuPont

DuPont Specialty Products USA LLC

Eaton Corp. plc

Echo Global Logistics Inc.

ETech Group Exel Ltd.

**Expeditors Cargo Insurance Brokers** 

Falvey Shippers Insurance Fern Exposition Services First Brands Group LLC

Ford

Ford Motor Co. Freeman Parent Cos. Freightquote.com Inc.

Gallagher Affinity Insurance Services Inc.

General Electric Co.

GlobalTranz Enterprises LLC

HealthCore Inc. Hillenbrand Inc. HNRY Logistics Inc. Home Depot Inc., The

Honda Motor Europe Logistics

Hub Group Inc. Hubbell Inc.

Hyundai America Shipping Agency Inc.

Johnson Controls Inc. LO Trading Corp. Logikor Inc. Logistics Plus Inc. Mars Petcare USA Inc. Medline Industries Inc. NFI Industries Inc.

Nissan North America Inc.

Office Depot

Ohio Logistics Ltd.
OMNI Logistics
PB Consultants Ltd.
Phillips Van-Heusen
Ply Gem Industries Inc.
Priority One Holding Co.
ReTrans Freight Inc.

Rite Aid Corp.

Rivian Automotive LLC

Rogers & Brown North American Logistics

Inc.

Ryder Carrier Management Services Samsung Electronics America Inc.

Savings4Members Schneider Logistics Inc.

Signify Lighting

Signify North America Corp. Simplified Logistics LLC

Spectrum Brands

Stanley Black & Decker (US) Inc.

Staples Inc.
SupplyHouse.com
Tforce Worldwide Inc.

**TFWW** 

TPS Logistics Inc.

Transportation Insight LLC

Turn 5 Turn5 Inc.

Uber Freight US LLC

Uline Inc.

Unishippers Global Logistics LLC United States, Government of the

Unyson Logistics Inc.

UPS Capital Insurance Agency Inc.

Vollrath Co., The

Volvo Logistics North America Inc.

**VWR International LLC** 

Walmart Stores Inc. WebstaurantStore Inc., The Worldwide Express Operations LLC

# **SCHEDULE 1(h)**

## **Debtor Professionals**

Alvarez & Marsal Ducera Partners LLC Epiq Global Goodmans LLP Pachulski Stang Ziehl & Jones LLP

## **SCHEDULE 1(i)**

#### **Debtors**

1105481 Ontario Inc.

Express Lane Service Inc.

New Penn Motor Express LLC

Reimer Holding BV

Roadway Express International Inc.

Roadway Next Day Corp.

USF Bestway Inc.

USF Dugan Inc.

USF Holland International Sales Corp.

USF Holland LLC

USF Reddaway Inc.

USF Redstar LLC

Yellow Freight Corp.

Yellow Logistics Inc.

YRC Association Solutions Inc.

YRC Enterprise Services Inc.

YRC Freight Canada Co.

YRC Inc.

YRC International Investments Inc.

YRC Logistics Inc.

YRC Logistics Services Inc.

YRC Mortgages LLC

YRC Regional Transportation Inc.

# **SCHEDULE 1(j)**

## **Environmental Related Parties**

Environmental Protection Agency Roosevelt Irrigation District (AZ)

#### SCHEDULE 1(k)

#### **Insurance Providers and Agents**

ACE American Insurance Co.

ACE Property & Casualty Insurance Co.

AEGIS London AFCO Credit Corp.

AIG Specialty Insurance Co.

Allianz Global Corporate & Specialty SE Allianz Global Risk US Insurance Co.

Allianz US Risks US Insurance Co.

Allied World Assurance Co. Ltd.

American International Group UK Ltd.

American International Reinsurance Co.

Ltd.

**Applied Underwriters** 

Arcadian

Arch Reinsurance Ltd.

Aria (SAC) Ltd.

Aspen American Insurance Co.

AXA XL

AXIS Bermuda Puni-Wrap

AXIS Insurance Co.

AXIS Specialty Ltd.

AXIS Surplus Insurance Co.

Beazley Insurance Co.

Berkshire Hathaway International Insurance

Ltd.

Berkshire International

BFL

Canopius

Chubb Bermuda Insurance

Chubb Ltd.

**CNA** 

Columbia Casualty

Continental Casualty

Crum & Forster

EmergIn Risk

Endurance American Insurance Co.

Endurance Specialty Insurance Ltd.

**Everest Insurance** 

Federal Insurance Co.

GAI Insurance Co. Ltd.

Great American Assurance Co.

Greenwich Insurance Co.

Helix Underwriting Partners Ltd.

Illinois Union Insurance Co.

Lex-London

Lloyd's of London

Lockton

Magna Carta - Aegis

Magna Carta Insurance Ltd.

Markel

Markel Bermuda

Mosaic Insurance

National Fire & Marine Insurance Co.

National Union Fire Insurance Co. of

Pittsburgh, PA

North Rock Insurance Co.

Old Republic General Insurance Corp.

Old Republic Insurance Co.

Old Republic Insurance Co. of Canada

Resilience Cyber Insurance

Roanoke

Roanoke Trade

**RSUI Indemnity** 

**RT** Specialty

SiriusPoint Bermuda Insurance Co. Ltd.

Sompo

St. Paul Fire & Marine Insurance Co.

Tokio Marine HCC

Travelers

Travelers of Canada

U.S. Specialty Insurance Co.

Vantage Risk Ltd.

Westchester Surplus Insurance Co.

Willis Towers Watson

XL Insurance Co. SE - Irish Branch

#### SCHEDULE 1(I)

### **Litigation and Subrogation Claims**

68th Street Dump Superfund Alternative

Site Abili, Edward Agyilirah, Kwame

Alabama Automotive & Diesel Repair

Alco Iron & Metal Co. Alexander, James C. Almonte, Criseily A. APDI Liquidation LLC

Arce, Mario
Arias, Nicole
Auguste, Micheline
Baez, Dania
Bagwell, Kevin
Baker, Ringo
Bazarov, Jacob
Bed Bath & Beyond

Blackstrap Industries Inc.

BM Group Inc. Boblitt, Robert E. Bojang, Muhamed Bright Earth Foods

Bhandari, Ameesh

Binette, Myriam

Broussard, Devonte Thomas

Brown, Melissa D.
Bryant Holdings LLC
Bufford, Russell
Buford, Virginia
Burrell, Brandy C.
Byrd, Destinee R.
Cancino, Edgar
Carrillo, Robert
Charlot, Charlene
Cherry Man Industries
Clarin, Shannon L.

Clark, Paul

ComLink Network Services

Cooper, Steven Curry, James

Daugherty, Norman E. Deleon, Yeferson

Dewell, Megan B. Dominguez, Jennifer DPS Auto Shippers

Drew, Derrick E.

Drive New Jersey Insurance Co.

Eclipse IP LLC

**Environmental Protection Agency** 

Eskridge, Decarlo A.

Federal Motor Carrier Safety Administration

Fernandez, Christian Fisher, Sherquenna Freeman, Sabrina Fuselier, William

G&J Carlson Truck & Trailer Repairs

Galloway, Kevin M.
Garcia, Erica
Gassaway, John
Gibby, Gary
Gilmore, Jimmie L.
Giunto, Vincenzo

Giunto, Vincenzo Glover, D'Angelo Goodman, Sopia L. GPNE Corp.

Grissom, Bobby
Haefner Farm
Hall, Derek
Hallamore Corp.
Hamilton, Bonita
Hanford, Paige
HBC Strategies
Hernandez, Emely
Hernandez, Henry P.
Hettick, Rachael L.
Hill, Antonio
Hill, Tina
Hitz, Alexander

**HKM Direct Market Communication** 

HNRYLogistics.com HNRYLogistics.net

Home Products International Inc.

Hong, Han G. Hong, Isaac

Hong, Marybeth House, Joshua W. Howard, James Hubert, Jimmie Hucks, Novella N. Hudson, Christine

Ibarra-Bastidas, Gabriela

Indemnity Insurance Co. of North America

Interboro Packaging Corp.

Jackson, Geraldine Jackson, Leroy F. Johnson, Glenn Johnson, Lillie P. Jones, Delores Kelsie, Adam

Kenco Logistic Services LLC

Khaira, Jarnail S. Kiel, Mindy Ann Kirn, Colenan B. Kitzmiller, Christie Kluxen, Michael Kouloujian, Hagop Lapolla, Blaise E. Leung, Marina Lewis, Christina Littral, William A. Logistica Zemog

Lopez-Builes, Martha Louis, Kirby Louro, Emily J. Luce, John Madden, Jaylin J.

Loomis, Marshall

Logitraq LLC

Malnik, Alvin L. Martin, Janae Martino, Anthony Mata, Martin Nava Maxfield Candy Co. Mcbean, Camila

Mercado, Milagros V.

Miller, Thomas Misquez, Aaron S. Mongelli, Paul L. Moonilal-Singh, Kavir Mughadam, David

Napiwocki, Jill Neathery, Anthony S. Newton, Jesse

Nipponkoa Insurance

Nova Wildcat Shur-Line Holdings (H2

Group)

Nowicki, Lawrence Ocean Amusements Inc. Omachron Science Inc. Oncor Electric Delivery Co. Openshaw, Anne-Celeste

Party City Patel, Ankit K. Patterson, Nancy Peguero, Yency Pemba, Vignola Perez-Ortiz, Yuritsi

Perez-Valencia, Lexington

Plott, JC

PML Capital Inc. Ponce, Leonel Powell, Anthony Proto, Erik

Purchase Master LLC, The

Pyramid Flooring / Seneca Hardwood

Quality Ocean **R&L** Carriers Reimer World Corp.

Revlon Inc. Richard, Joshua Riggins, Kimdell Riley, Cherry B.

Rivera-Romero, Leslie J. RoadNet Technologies RoadwayDelivery.com

Robinson, Summer Cheyenne

Robles, Samuel Rocket Farms Inc. Rodriguez, Kenneth Rodriguez, Raudin Rogers, Liliah Roman, Nadine Ropshaw, Cade J. Sanchez Garcia, Horacio

Sanders, John

Santos, Martita S.

Sawyer, Sheri L.

Sayegh, Ailyn

Schimmoller, James D.

Selby, Robert

Session, Qusarn F.

Simon, Alpar

Sira-Monsalve, Yelimar

**Sirius Computer Solutions** 

Slater, Willie Lee

Smith, Caesar

Sneed, Hodges

Sofolonia, Vea

Sosa, Juan

Spence, Tena J.

Sritharan, Sri

Standard Roofing & Sheet Metal Supply

**Stewart Rentals** 

Tartabull, Carlos E.

**Temp-Coat Brand Products** 

Thorn, Jeff

Tinsley, Jesstina

TM Longevity Center, CA

Transmate Logistics

Trice, Whittni L.

TS Express

Tucows Inc.

Turakulov, Damir T.

United States, Government of the,

Department of Defense

United States, Government of the,

Department of Labor Occupational

Safety & Health Administration

United States, Government of the,

Department of Labor, Occupational

Safety and Health Administration

United States, Government of the,

Department of the Treasury

United States, Government of the,

Environmental Protection Agency, 68th

Street Site Work Group

US Freightways Inc.

Veasey, Zackary

Viera, Octavio F.

Vital Pharmaceuticals Inc.

Vizant Technologies LLC

Washington, State of, Employment Security

Department

Wasmiller, Lorinda

Waters-Ocasio, Laureen

Watkins, Eric

Williams, Bernard

Williams, John

Winston, James D.

Winston, Joyce A.

Winston, Sharee D.

Wyszynski, Paul

Yanto, Charmane

Yello Strom

Yellow Crates Corp.

Yellow Transportation Inc.

YRCCourier.com

YRCWorldwideDelivery.com

Zenobia Co. LLC

#### SCHEDULE 1(m)

#### **Material Contract Counterparties**

1313 Grand Street Realty LLC 1333 North Market LLC

181 West Johnson Operating LLC 445 Hollywood Avenue LLC

9551930 Canada Inc. A. Duie Pyle Inc.

ABF Freight System Inc. Acheron Land Holdings ULC

Ajia LLC

Alamitos Auto Parts Inc. Allied Logistics Corp.

AppleTree Realty Holdings LLC Artim Industrial Properties

Aurora Business Park Associates LP

Axos Bank

B&W Investments
B. Kik Properties LLC
Baker Dennard & Goetz Inc.

Barry Jenkins Trust Bel Air T.T. LLC

Big Sky Property Management

Blach Distributing Co. Blach Investment Group

Bluebird Real Estate Holdings LLC

BNSF Railway Co. Boyer Logistics Inc. BREIT Industrial Canyon

C&S Brokerage Carlson, Lorraine

Central Property Group LLC

Chamberlain Trust Chamberlain, Jack

Champion Terminal Associates LLC

Chicago Title Land Trust Co. Christy Real Estate LLC

Commerce Road Terminals LLC

Crown Associates LLC Crown Enterprises Inc. CWW Enterprises LLC DCT Eckhoff Street LLC DCT Peoria Street LLC

DCT Regentview Avenue LLC

Dock Street Corp.
Don Jerry X-Plo Inc.

Dunco LLC Dwell Wise LP DWJS LLC East West Bank

Edinburgh Logistics Assets LLC

Eiler LLC

Elmira Terminal & Warehouse Corp.

Estes Express Lines Inc. Estes Terminals LLC Exeter 1619 N Plaza LLC Exol Properties LLC

Faloma Fazio Property LLC, The

Fazio TV LLC

Federal Bridge Corp. Ltd., The Fifty Second Avenue Associates Inc. Finlayson Logistics Assets LLC Freeport Center Associates Freight Line Properties LLC G&I IX Cheshire LLC

GB Albany LLC
GB Union Gap LLC
GEFFS Manufacturing Inc.

GIJV IL7 LLC Glen EG LLC

Goodland, City of (KS)

GPT Deer Park Terminal Owner LLC GPT Orlando Terminal Owner LLC GPT Santa Fe Springs Owner LP Green Acres Gypsum & Lime Co. Inc.

Green Blue 1818 LLC

Growth Funding Equipment Finance

GRP 298 Astor LLC Gulsons Cutter LLC Haener Properties LP

Harris Real Estate Holdings LLC

Hartman Road LLC

Hawkey Transportation Inc.

Haycock, Victoria C.

HealthSource Integrated Solutions

Heatherly, Jim

Highland Investments LLP

Hofstad, Jerald K. HVIP Industrial Park

Invermex LLC Isaacson, Paul

Ivey Self Storage Inc. J&C Gilman LLC Jay F. Mannino Trust

JB Wright Insurance Services

Jeds LLC

Jennings Leasing LLC

JL Clark Inc.

Jonesboro Freight Terminal LLC

JVCA Investments LLC Kestrel Crossdock LLC

Lenzen, Pearl

LightEdge Technologies Ltd.

M4 Terminals LLC Mad Acquisitions LLC Madrona Cutter LLC Marley RMC II SPE LLC Mary A. Fazio LP I

Matelich Crane Pier & Piling McCallum Family LLC McPherson Cos., The

Mercedes-Benz Financial Services USA

LLC

MG Fishersville I LLC

MJ Rock LLC

Mobile Airport Authority Mohawk Street Properties LLC Montana Opportunities LLC

Morse, Ann B. Morse, David M. Multi-Base Inc. NAPA Auto Parts

Nations Equipment Finance NATMI LPF Bloomington LP

NATMI National FX Properties LLC

NATMI National Tampa LLC

NATMI National Truck Terminals LLC

Ned Properties LLC Nelson, Mitchell Nextran Truck Center Niagara Falls Bridge Norstar Walker Inc. North Acres Development Co. Inc. NW 5+B Office & Retail LLC

Oliver, Cynthia Ontiveros, Maria OPS-KC Aspiria LLC Orange Batavia I LLC Orchard Investments Inc. P&R Property Management

PAC Operating LP

PACCAR Financial Corp.

Pacific Transshipment Centers LLC

**PacifiCorp** 

Peapack Capital Corp.

Penske Truck Leasing Co. LP Peters Investments LLC Pifer Property Holdings LP Popular Investments LLC

Port of Seattle

PPF Sudberry Ocean View Hills LP Price Property & Investments LLC

Prologis LP

Prologis Targeted US Logistics Fund LP

Prologis USLV NEWCA 3 CA Prologis USLV NEWCA 3 LLC Prologis USLV SUBREIT 4 LLC

Property 1955 LLC

PWM Inc.

Pyro Junkie Fireworks Inc.

Radius Bank

Realterm Nat Property Holdings LP Regency West Office Partners LLC Reimer World Properties Corp. RGA Dalfen East Dallas LP Rich & Dave Grant Properties Richardsons Properties LLC

RL Roberts LLC
RLF Booth SPE LLC
RLF I-A SPE LLC
RLF I-C SPE LLC
RLF I-Pico SPE LLC
RLIF East 2 LLC
RLR Investments LLC
Roemer Way LLC
RWP Manitoba Ltd.
Ryder Truck Rental Inc.

S&S Transport

Salem Warehouse Syndicate LLC

Santa Maria Investments LLC

Schopp Properties LLC

Shaffer Road LLC

Sherman, County of (TX), County Clerk

**Shurling Property** 

Silver Creek LLC

**Snohomish County Airport** 

Soeth Corp.

Southeastern Freight Lines Inc.

Southern Warehousing & Distribution

Spalding & Son Inc.

Staker & Parson Cos. Inc.

Sterling National Bank

Stoughton Trailers Acceptance Co. LLC

Tatanka LLC

Terminal Logistics II Mid-Atlantic Spe LLC

Terminal Logistics II South SPE LLC

Terminal Logistics II Texas SPE LP

Terreno Clawiter LLC

Terreno Dell LLC

TFI International Inc.

Thunderbolt Management Group Inc.

TierPoint LLC

Timberline Distributors LLC/The Black

Sheep LLC

Toon Investments LLC

Toyota

Trafton Warehouse LLC

Trip Portfolio LLC

Umpqua Dairy

Unite Private Networks

USHOLL (MI) LLC

Velocity Partners LLC

Vieweg Real Estate

Villa Vista West LLC

Volvo Financial Services

Warner-Williams Investments Inc.

Watwood Investments LLC

West Emerson Brokers Mall Ltd.

Wheels Up Experience Inc.

Wiggins, Lee A.

WIPT Inc.

Wolverine Freight System

Zollinger Commercial Warehousing

## **SCHEDULE 1(n)**

### Non-Debtors

OPK Insurance Co. Ltd.
PT Meridian IQ Indonesia International
Roadway Express Inc.
Roadway Express SA de CV
Roadway LLC
Transcontinental Lease S. de RL de CV
USF Holland Inc.
Yellow Corp.
Yellow Transportation Inc.
YRC Freight
YRC Logistics Asia Ltd.

YRC Services S. de RL de CV YRC Transportation SA de CV

## **SCHEDULE 1(0)**

## **Other Restructuring Professionals**

AlixPartners LLP
Arnold & Porter Kaye Scholer LLP
Choate, Hall & Stewart LLP
FTI
Hogan Lovells US LLP
Holland & Knight LLP
Houlihan Lokey Inc.
Milbank
Province Inc.
Quinn Emanuel Urquhart & Sullivan LLP
Ropes & Gray LLP
White & Case LLP

#### SCHEDULE 1(p)

#### Significant Vendors

4Refuel Canada LP 7 Oil Co. Inc. A. Duie Pyle Inc.

AAA Semi Truck & Trailer Repairs LLC Altus Receivables Management Inc.

AmeriGas Propane Aramark Inc. AT&T Inc.

Aurora Parts & Accessories LLC

Avery Weigh-Tronix LLC

**B2B** Supply

Baucom Service Inc.

Bayard Advertising Agency

Belk Express Bestpass Inc.

Blue Cross & Blue Shield Illinois Bobs Mobile Truck & Trailer Shop Ltd.

Bridgestone Americas Inc. Brown & Joseph LLC BS Transport LLC

Canada, Government of, Receiver General

Canadian National Railway Co. Cass Information Systems Inc.

CBK Construction Co.

CenturyLink

Chevron Products Co.

Cintas Corp.

City Wide Franchise Co. Inc.

Comdata Inc.

Conrad & Bischoff Inc. ConvergeOne Inc.

Cook, County of (IL), Treasurer Corporate Lodging Consultants Inc.

**Coyote Logistics** 

CrossCountry Courier Inc.

**CSTK** 

CVS Caremark

Daimler Truck Financial Services

Dekra Services Inc. Dell Marketing LP

Delta Dental of Kansas Inc.

Diesel Direct Inc.

Diesel Direct West Direct ChassisLink Inc. Diversified Energy Supply Dun & Bradstreet Inc.

Ean Services LLC

East Bay Drayage Drivers Security Fund

Ernst & Young LLP Exl Service Holdings Inc. Exl Service Ireland Ltd.

ExperSolve

Factor Systems Inc.

Fidelity Workplace Services LLC

Fire Engineering Co. Inc.

First Advantage Background Services Corp.

Fleet Charge FleetPride Corp.

Fletes Mexico Carga Express GardaWorld Security Services

Gardewine & Sons Ltd.

GBS Corp.

Geos Environmental Inc. Goetz Energy Corp.

Goodyear Tire & Rubber Co., The GPT Operating Partnership LP

Grainger

Green Blue 1818 LLC Guidepoint Security LLC

Hagerstown Teamsters & Motor Carriers

Hartford Life & Accident Ins Co.

Haulistic LLC

Haz-Mat Response Inc. Heritage Petroleum LLC Hightowers Petroleum Co. HNRY Logistics Inc.

Honeywell Scanning & Mobility

Hyundai Translead

IBM Corp. IBT Local 710

IBT Local 710 Health & Welfare IBT Local 710 Pension Fund

Imperial Supplies LLC

Indiana, State of, Department of Revenue

Infostretch Corp.

Insight Direct USA Inc. Intercept Logistics Inc.

Interstate Building Maintenance Corp.

ITF LLC

ITS National LLC J.J. Advantage Security Jacobus Energy LLC

James River Petroleum Inc. JLT Mobile Computers Inc. Kasowitz Benson Torres LLP

Keyhole Software LLC

**KPMG LLP** 

Lao-Hmong Security Agency Inc.

Leuf of Florida Inc.

Local 251 Health & Welfare Fund Local 701 Mid-Jersey Trucking

Local 707 Lytx Inc.

Magnum LTL Inc. Mansfield Oil Co. Marsh USA Inc.

Michelin North America Inc.

Microsoft Corp.

Mid-American Constructors LLC Milestone Trailer Leasing LLC Mirabito Energy Products

Miracle Express Inc.

Miri Piri Transportation Inc.

M-O FreightWORKS Mode Transportation LLC Morgan, Lewis & Bockius LLP

Motus LLC

MTM Recognition Corp.

National Landscape Management New England Teamsters Pension Fund

New York State Teamsters

New York State Teamsters Council Nextran Truck Centers Midwest Inc.

Norfolk Southern Corp.

North American Transaction Services North Park Transportation Co. Inc.

NTT Data Services LLC

NW Fleet Trucktrailer Repair Inc.

Offen Petroleum LLC

Ogletree, Deakins, Nash, Smoak & Stewart

PC

Ohio, State of, Department of Taxation

Okta Inc.

Old Republic Risk Management Inc.

Old World Industries LLC

Optym

Oracle America Inc.

Oregon Teamster Employers Trust Oregon, State of, Department of Transportation, Motor Carrier Transportation Division

Orlando Pro Truck Repairs LLC

OSCO Inc.

Overland West Freight Lines Paccar Parts Fleet Services

Packaging Corporation of America

Pasha Hawaii Holdings LLC

**PCS Surface Delivery** 

PetroCard Inc.

Pilot Travel Centers LLC
Pinnacle Fleet Solutions
Pontoon Solutions Inc.
Prestige Fleet Services LLC
Progistics Distribution Inc.
Prologis USLV NEWCA 3 LP

Proskauer Rose LLP Publicis Sapient

R&D Mobile Services Inc.

R.L. Roberts LLC Ray's Tire Service LLC Reed Transport LLC Rft Logistics LLC Ricoh USA Inc. Riley Oil Co. Ringcentral Inc.

Road Carriers Local 707 Welfare Fund

Road-1 Inc.
Roofoptions LLC
Rush Truck Center
Safety Vloop System

Safety-Kleen Systems Inc.

Salesforce.com Inc.

San Bernardino, County of (CA), Tax

Collector SC Fuels

Schneider National Inc.

Securitas Security Services USA Inc.

Security Solutions of America

Sedgwick Claims Management Services Inc.

Signature Graphics Inc.

Span Alaska Transportation Inc.

Speedy Transport Group Inc.

Staples Business Advantage

STL Truckers LLC

Straight Freight System LLC

Suburban Teamsters Welfare Fund

Superior Material Handling Inc.

Tacoma Motorfreight Service

**Taylor Communications** 

TBS Factoring Service LLC

Teamsters Health & Welfare Fund

Teamsters Local 25 Health & Welfare Plan

Teamsters Local 641

Teamsters Local 641 Health & Welfare

Fund

Teamsters National 401K Savings Plan

**Teamsters Pension Fund** 

Teamsters Union Local 25

Technology Group Solutions LLC

Ten Logistics Inc.

TIG Fleet Service

Total Quality Logistics LLC

Tote Maritime Puerto Rico LLC

Trans-National Express

Trucking Employees of North Jersey

Trucking Management Inc..

Truckpro

U.S. Xpress Enterprises Inc.

Uline Shipping Supply Specialists

Union National Bank

Union Pacific Railroad

United Parcel Servce Inc.

United States Postal Service

US Special Delivery

Vanguard National Trailer Corp.

Verizon Connect Telo Inc.

Verizon Wireless

Washington Teamsters Welfare Trust

Waste Harmonics LLC

Waste Management National Services Inc.

Webster Bank

West Power Services

Western Pennsylvania Teamsters & Employers Welfare Fund

Wiese USA

Wilmington Trust Co.

World Fuel Services Inc.

Zello Inc.

## **SCHEDULE 1(q)**

## **Surety and Letters of Credit Issuers**

Arch Capital Group Argo Group Chubb Group CNA Surety Intact Group Liberty Mutual Group Protective Insurance Co.

## **SCHEDULE 1(r)**

## Taxing Authorities, Governmental Agencies, and Regulatory Agencies

Canada Revenue Agency
Danville, City of (IL)
Joilet, City of (IL)
Los Angeles, County of (CA)
Massachusetts, Commonwealth of, Department of Revenue
New York, State of, Department of Taxation & Finance
Pennsylvania, Commonwealth of, Department of Revenue
San Joaquin, County of (CA), Assessor's Office
St. Joseph, County of (IN)
Texas, State of, Comptroller
Washington, State of, Department of Revenue

## **SCHEDULE 1(s)**

#### **Top 30 Creditors**

Amazon.com Inc.

Bed Bath & Beyond

Belk Express

BNSF Railway Co.

Central Pennsylvania Teamsters

Central States H&W Fund

Central States Pension Funds

Coty Inc.

Daimler Trucks NA

Direct ChassisLink Inc.

Exl Service Holdings Inc.

Goodyear Tire & Rubber Co., The

Home Depot Inc., The

IAM National 401K Plan

IBT Local 710

Keurig Dr. Pepper Inc.

Local 707

Local 805 Pension & Retirement Plan

Michelin North America Inc.

Michigan Conference of Teamsters

Mid-American Constructors LLC

New York State Teamsters Council

North American Transaction Services

Pension Benefit Guaranty Corp.

Penske Truck Leasing

Pilot Travel Centers LLC

Rft Logistics LLC

Teamsters National 401K Savings Plan

Union Pacific Railroad

Western Teamsters Welfare Fund

#### SCHEDULE 1(t)

#### **UCC Lien Parties**

Altabank

Alter Domus Products Corp.

Bank of New York Mellon

BofI Federal Bank

Citizens Asset Finance Inc.

Citizens Bank NA

Citizens Business Capital

Cortland Products Corp.

Credit Suisse AG

EverBank Commercial Finance Inc.

First Utah Bank

Growth Funding Equipment Finance

Harbor Capital Leasing Inc.

Harbor Capital Leasing LLC

HYG Financial Services Inc.

**Investors Bank** 

JPMorgan Chase Bank NA

Les Schwab Warehouse Center Inc.

Milestone Equipment Corp.

Nations Fund I Inc.

Nations Fund I LLC

NewStar Commercial Lease Funding I LLC

NewStar Equipment Finance I LLC

NMHG Financial Services Inc.

People's Capital & Leasing Corp.

People's United Bank NA

PMC Financial Services Group LLC

Radius Bank

**RBS** Citizens Business Capital

Somerset Capital Group Ltd.

Somerset Capital Group XXII

Stoughton Trailers Acceptance Co. LLC

Susquehanna Commercial Finance Inc.

Toyota Industries Commercial Finance Inc.

United States, Government of the, Department of the Treasury, Internal Revenue Service

Utica LeaseCo LLC

Wintrust Equipment Finance

YRC Inc.

#### SCHEDULE 1(u)

#### **Union Funds**

Albany Trucking & Allied Industries - Local
294
Allied Services Division - BRAC 1908 MIA

Allied Services Division Welfare Fund Automobile Mechanics' Local 701 Union & Industry Pension Fund (Chicago Mechanics)

Automobile Mechanics' Local 701 Union & Industry Welfare Fund (Chicago Mechanics)

Central Pennsylvania Teamsters Health & Welfare Fund

Central Pennsylvania Teamsters Pension Fund

Central States Health & Welfare Fund Central States Pension Fund

Central States Pension Fund - Local 778

Central Status Health & Welfare Fund

Central Status Health & Welfare Fund - Local 778

Central Status Pension Fund

Central Status Pension Fund - Local 778

Chauffeurs Teamsters & Helpers Local Union 301 Health & Welfare Fund

District #77 IAMAW Welfare Association - Local 737 (St. Paul)

District #9 IAMAW Pension Trust - Local 777 (St. Louis)

District #9 IAMAW Welfare Trust - Local 777 (St. Louis)

East Bay Drayage Drivers Security Fund (Local 70)

Employers-Teamsters Local #175 & 505 Pension Fund

Employer-Teamsters Local #175 & 505 Health & Welfare Fund

Employer-Teamsters Local 175 & 505 Health & Welfare Fund (JC 84)

Employer-Teamsters Local 175 & 505 Pension Fund (JC 84)

Freight Drivers & Helpers Local No. 557 Pension Plan Hagerstown Teamsters Health & Pension Fund (Local 992)

Hawaii Teamsters Health & Welfare Trust Hawaii Truckers - Teamsters Union Pension Fund

IAM Local 447 Health & Welfare Fund - Buffalo

IAM Local 447 Pension Fund - Buffalo

IAM National Pension Fund

IAM National Pension Fund - Local 778

IAM National Pension Fund (St. Paul)

IBT Office of the Trustee Local 710 (Chicago Mechanics) - Health+Welfare & Pension Fund

IBT Teamsters Health & Welfare Fund Local 705

Indiana Conference of Teamsters Safety Training & Educational Trust Fund

Local 294 Albany Area Trucking

Local 445 Pension Fund

Local 705 International Brotherhood of Teamsters Health & Welfare Fund

Los Angeles Machinists Benefit Trust (Local 1186 Southern California Mechanics)

Machinists' Money Purchase Pension Fund Management Labor Welfare & Pension Funds - Local 1730 ILA

Mechanics Motor City Lodge No. 698 Mechanics Motor City Lodge No. 698, IAM Welfare Fund

Michigan Conference of Teamsters Welfare Fund

Mid-Jersey Trucking Industry Local 701 Welfare & Pension Fund

Minnesota Teamsters - Minneapolis Office Minnesota Teamsters Health & Welfare Plan

National IAM Pension Fund (SoCal 1186) New England Teamsters & Trucking Industry Pension Trust New England Teamsters Pension Trust

- New York State Teamsters (Local 445)
- New York State Teamsters Conference Pension & Retirement Fund
- New York State Teamsters Council Health & Hospital Fund
- New York State Welfare Fund (Local 355 BLT)
- Northern New England Benefit Trust
- OPEIU (TPA Corp. 401K) Santa Rosa & Bay Area
- Oregon Teamsters National 401K Savings Plan
- Oregon Western Teamsters Welfare Fund Road Carriers Local 707 Health & Welfare
- Road Carriers Local 707 Pension Fund
- Santa Rosa 665 (Teamster Benefit Trust)
- Southwestern Pennsylvania & Western Maryland Area Teamsters & Employers Pension Fund
- Suburban Teamsters of Northern Illinois Welfare & Pension Fund (Local 134)
- Suburban Teamsters of Northern Illinois Welfare & Pension Fund (Local 179)
- Suburban Teamsters of Northern Illinois Welfare & Pension Fund (Local 330)
- Suburban Teamsters Of Northern Illinois Welfare & Pension Fund (Local 673)
- TCU Pension Fund BRAC 1908 MIA
- Teamsters 261 & Employers Welfare Fund
- Teamsters 401(K) Jo/Milwaukee
- Teamsters 401(K) Joliet
- Teamsters Health Services & Insurance Plan of Local 404
- Teamsters Joint Council #83 of Virginia
- Teamsters Joint Council No 83 of Virginia Health & Welfare Fund
- Teamsters Joint Council No. 83 of Virginia Health & Welfare Fund
- Teamsters Joint Council No. 83 Of Virginia Pension Fund
- Teamsters Local 251 Health Services & Insurance Plan
- Teamsters Local 2785 (Teamster Benefit Trust)

- Teamsters Local 287 (Teamster Benefit Trust)
- Teamsters Local 294
- Teamsters Local 493 Health Service & Insurance Plan
- Teamsters Local 560 Benefit Funds (North Jersey)
- Teamsters Local 617
- Teamsters Local 639 Employers Health
  Trust
- Teamsters Local 639 Employers Pension Trust
- Teamsters Local 641 Pension Fund
- Teamsters Local 641 Welfare Fund
- Teamsters Local 671 Health Services & Insurance Plan
- Teamsters Local 677 Health Services & Insurance Plan
- Teamsters Local Union No. 653 Health Welfare & Insurance Fund
- Teamsters Pension Trust Fund of Philadelphia & Vicinity - Teamsters Health & Welfare Fund
- Teamsters Pension Trust Fund of Philadelphia & Vicinity - Teamsters Pension Fund
- Teamsters Union 25 Health Services & Insurance Plan
- Transportation Local 443 Health Service & Insurance Plan
- Truck Drivers Local 170 Health & Welfare Fund
- Union Local 705 Pt Pension Fund
- Washington Teamsters National 401K Savings Plan
- Western Conference of Teamsters National 401K Savings Plan
- Western Conference of Teamsters
- Supplemental Benefit Trust Fund
- Western Pennsylvania Teamsters & Employers Pension Fund
- Western Pennsylvania Teamsters & Employers Welfare Fund
- Western States Office & Professional Employees Pension Fund
- Western Teamsters Welfare Fund

Western Teamsters Welfare Trust Western Teamsters Welfare Trust -Washington Wisconsin Health Fund

# **SCHEDULE 1(v)**

## **Unions**

International Brotherhood of Teamsters

# SCHEDULE 2

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
ACE American Insurance Co.	Chubb Bermuda Insurance Ltd.	Current
ACE Property & Casualty Insurance Co.		
Chubb Bermuda Insurance		
Chubb Ltd.		
Federal Insurance Co.		
Illinois Union Insurance Co.		
Indemnity Insurance Co. of North America		
Westchester Surplus Insurance Co.		
ACE Global Multi-Credit LLC	AEPF III 34 S.à r.l.	Closed
Amissima Diversified Income ICAV	Apollo Capital Management, L.P.	Current
AP Kent Credit Master Fund LP	Apollo EquityCo L.P.	Current
Apollo Accord Master Fund III LLP	Apollo Global Management Inc.	Current
Apollo A-N Credit Fund (Delaware) LP	Apollo Global Real Estate Management LP	Current
Apollo Atlas Master Fund LLC	Apollo Infrastructure Opportunities Fund II LP	Closed
Apollo Centre Street Partnership LP	Apollo Management International LLP	Current
Apollo Credit Funds ICAV	Marc Rowan	Former
Apollo Credit Master Fund Ltd.		
Apollo Credit Strategies Master Fund Ltd.		
Apollo Lincoln Fixed Income Fund LP		
Apollo Moultrie Credit Fund LP		
Apollo Tactical Value SPN Investments LP		
Apollo TR Enhances Levered Yield LLC		
Apollo TR Opportunistic Ltd.		
Aspen American Insurance Co.		
Aspen American Insurance Co.		
Athora Lux Invest		
AEGIS London	Aegis Science Corporation	Current
AFCO Credit Corp.	BB&T Insurance Holdings, Inc.	Current
	Truist Bank	Current
	Truist Financial Corporation	Current
AIG Specialty Insurance Co.	AIG DECO Fund I LP	Current
American International Group UK Ltd.	AIG DECO Fund II LP	Current
American International Reinsurance Co. Ltd.	National Union Fire Insurance Company of Pittsburgh, PA	Current
Lex-London		

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
National Union Fire Insurance Co. of Pittsburgh, PA		
AlixPartners LLP	Rainier Management Limited	Closed
AlixPartners LLP	Public Sector Pension Investment Board	Current
AlixPartners LLP	Caisse de dépôt et placement du Québec	Current
	Ivanhoé Cambridge Inc.	Former
Allianz Global Corporate & Specialty SE	Allianz Capital Partners GmbH	Closed
Allianz Global Risk US Insurance Co.	Pacific Investment Management Company, LLC	Current
Allianz US Risks US Insurance Co.	PIMCO	Current
Altus Receivables Management Inc.	B&J Buyer, LLC	Current
Brown & Joseph LLC	B&J Parent Holdings, LLC	Current
	Brown & Joseph Intermediate Holdings, LLC	Current
	Brown & Joseph LLC	Current
	Incline Equity Partners	Current
	Incline Management LP	Current
	John C. Glover	Current
	Justin L. Bertram	Current
Alvarez & Marsal	A&M Capital Advisors Europe, LLP	Former
	A&M Capital Advisors GP, LLC	Former
	A&M Capital Advisors LLC	Former
	A&M Capital Advisors LP	Former
	A&M Capital Europe, SCSp	Former
	A&M Capital Europe-GP Associates, LP	Former
	A&M Capital Opportunities Fund, LP	Current
	A&M Capital Opportunities-GP Associates, LP	Former
	A&M Capital Partners, LLC	Current
	A&M Capital-GP Associates, LP	Former
	A&M Capital-GP Holdings, LP	Former
	A&M Opportunities Fund	Current
	Alvarez & Marsal AMCO Partners Fund, LP	Former
	Alvarez & Marsal Capital LLC	Former
	Alvarez & Marsal Capital, LP	Former
	Alvarez & Marsal Europe LLP	Former
	Alvarez & Marsal Holdings LLC	Current
	Alvarez & Marsal Inc.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Alvarez & Marsal Partners Buyout Fund, LP	Former
	Alvarez & Marsal Partners Europe Buyout Fund, LP	Former
	Alvarez & Marsal Partners Europe Fund, LP	Former
	Alvarez & Marsal Partners Fund, LP	Former
	Alvarez & Marsal Partners Opportunities Fund, LP	Former
	AMCP Recycling Holdings, LLC	Closed
	AMCP Staffing Buyer Holdings, Inc.	Current
	AMCP Staffing Holdings GP, LLC	Current
	AMCP Staffing Holdings, LP	Current
	AMCP Staffing Intermediate Holdings I, LLC	Current
	AMCP Staffing Intermediate Holdings II, LLC	Current
	AMCP Staffing Intermediate Holdings III, LLC	Current
	Barbara Gould	Closed
	Cairns, Ben	Current
	Edward Simon Middleton	Former
	Fleming, Richard	Current
	Jonathan C. Marston	Current
	Mark Firmin	Current
	Wesley Arthur Edwards	Former
	Wing Sze Tiffany Wong	Former
Arcadian SiriusPoint Bermuda Insurance Co. Ltd.	SiriusPoint Ltd.	Closed
AT&T Inc.	AT&T Billing Southeast, LLC	Current
111001 11101	AT&T Billing Southwest, LLC	Current
	AT&T Communications of Indiana, Inc.	Current
	AT&T Communications of Indiana, LLC	Current
	AT&T Communications of New York Inc.	Current
	AT&T Communications of Texas, LLC	Current
	AT&T Communications of Virginia, LLC	Current
	AT&T Comunicaciones Digitales, S. de R.L. de C.V.	Current
	AT&T Corp.	Current
	AT&T Datacomm Holdings, LLC	Current
	AT&T DataComm, L.P.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	AT&T Global Communications Services Inc.	Current
	AT&T Inc.	Current
	AT&T Investment Fund IV, LLC	Current
	AT&T Investment Fund V, LLC	Current
	AT&T Investment Fund VI, LLC	Current
	AT&T Investment Operations I, LLC	Current
	AT&T Investment Operations II, LLC	Current
	AT&T Management Services, LLC	Current
	AT&T Mobility II LLC	Current
	AT&T Mobility LLC	Current
	AT&T MVPD Group Holdings, LLC	Current
	AT&T Network Supply, LLC	Current
	AT&T of Puerto Rico, Inc.	Current
	AT&T of the Virgin Islands, Inc.	Current
	AT&T Services, Inc.	Current
	AT&T Southeast Supply, LLC	Current
	AT&T Southwest Supply, LLC	Current
	AT&T Supply I, LLC	Current
	AT&T Technical Services Company, Inc.	Current
	AT&T Teleholdings, Inc.	Current
	AT&T West Supply, LLC	Current
	DIRECTV, LLC	Former
	Illinois Bell Telephone Co. LLC	Current
AXA XL	AXA Real Estate Investment Managers UK Ltd.	Current
Greenwich Insurance Co.	AXA REIM SGP	Current
XL Insurance Co. SE - Irish Branch	XL Global Services, Inc.	Closed
Bank of America NA	Banc of America Securities LLC	Current
	Bank of America Corp.	Current
	Bank of America Securities Ltd.	Closed
	BofA Securities Inc.	Current
	Merrill Lynch (Asia Pacific) Limited	Closed
Bank of Bermuda	HSBC Global Services (UK) Limited	Former
	HSBC Holdings plc	Current
Bank of New York Mellon	Alcentra Limited	Closed
BNY Mellon		
Barrette Outdoor Living	Angel Brothers Enterprises Ltd.	Current
Staker & Parson Cos. Inc.		

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Bayard Advertising Agency	KKR Asia Limited	Current
ExperSolve	KKR Credit Advisors (EMEA) LLP	Closed
	KKR Credit Advisors (US) LLC	Current
	KKR Financial Services Company LLC	Current
	KKR Real Estate Select Trust Inc.	Closed
	Kohlberg Kravis Roberts & Co. LP	Current
	Kohlberg Kravis Roberts & Co., L.P.	Current
	Peter Stavros	Closed
	Terrence Ing	Former
Bed Bath & Beyond	Alamo Bed Bath & Beyond Inc.	Current
	Bed Bath & Beyond Canada LP	Current
	Bed Bath & Beyond of Annapolis Inc.	Current
	Bed Bath & Beyond of Arundel Inc.	Current
	Bed Bath & Beyond of Baton Rouge Inc.	Current
	Bed Bath & Beyond of Birmingham Inc.	Current
	Bed Bath & Beyond of Bridgewater Inc.	Current
	Bed Bath & Beyond of California Limited Liability Co.	Current
	Bed Bath & Beyond of California LLC	Current
	Bed Bath & Beyond of Davenport Inc.	Current
	Bed Bath & Beyond of East Hanover Inc.	Current
	Bed Bath & Beyond of Edgewater Inc.	Current
	Bed Bath & Beyond of Falls Church Inc.	Current
	Bed Bath & Beyond of Fashion Center Inc.	Current
	Bed Bath & Beyond of Frederick Inc.	Current
	Bed Bath & Beyond of Gaithersburg Inc.	Current
	Bed Bath & Beyond of Gallery Place LLC	Current
	Bed Bath & Beyond of Knoxville Inc.	Current
	Bed Bath & Beyond of Lexington Inc.	Current
	Bed Bath & Beyond of Lincoln Park Inc.	Current
	Bed Bath & Beyond of Louisville Inc.	Current
	Bed Bath & Beyond of Mandeville Inc.	Current
	Bed Bath & Beyond of Manhattan Inc.	Current
	Bed Bath & Beyond of Norman Inc.	Current
	Bed Bath & Beyond of Opry Inc.	Current
	Bed Bath & Beyond of Overland Park Inc.	Current
	Bed Bath & Beyond of Palm Desert Inc.	Current
	Bed Bath & Beyond of Paradise Valley Inc.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Bed Bath & Beyond of Pittsford Inc.	Current
	Bed Bath & Beyond of Portland Inc.	Current
	Bed Bath & Beyond of Rockford Inc.	Current
	Bed Bath & Beyond of St. Louis Inc.	Current
	Bed Bath & Beyond of Towson Inc.	Current
	Bed Bath & Beyond of Virginia Beach Inc.	Current
	Bed Bath & Beyond of Waldorf Inc.	Current
	Bed Bath & Beyond of Woodbridge Inc.	Current
	Bed Bath and Beyond Inc.	Current
	Bed 'n Bath Stores Inc.	Current
	Deerbrook Bed Bath & Beyond Inc.	Current
	San Antonio Bed Bath & Beyond Inc.	Current
Belk Express	Beijing Staples Commerce & Trade Co. Ltd. (China)	Former
Staples Inc.	Belk Accounts Receivable LLC	Closed
	Belk Administration LLC	Closed
	Belk Center Inc., The	Closed
	Belk Department Stores LP	Closed
	Belk eCommerce LLC	Closed
	Belk Gift Card Co. LLC	Closed
	Belk International Inc.	Current
	Belk Merchandising LLC	Closed
	Belk Sourcing LLC	Closed
	Belk Stores of Mississippi LLC	Closed
	Belk Stores of Virginia LLC	Closed
	Belk Stores Services LLC	Closed
	Belk Texas Holdings LLC	Closed
	Belk, Inc.	Current
	Belk-Simpson Co., Greenville, South Carolina	Closed
	Essendant, Inc.	Current
	Hong Kong Staples Brands Ltd.	Current
	Jiangsu Staples Office Products Co. Ltd. (China)	Former
	Shenzhen Staples Commerce & Trade Co. Ltd. (China)	Former
	Staples (China) Investment Co. Ltd (Shanghai)	Former
	Staples (Shanghai) Company Limited (China)	Former

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Staples Argentina SA (Argentina)	Former
	Staples Asia Investments Ltd. (Cayman)	Former
	Staples Brands Consulting (Shenzhen) Co. Ltd.	Current
	Staples Brands Inc.	Current
	Staples Brands International Ltd.	Current
	Staples Brands Sales, LLC	Current
	Staples Brasil Comercio de Materials para Escritorio Ltda. (Brazil)	Former
	Staples Canada Holdings III, Inc.	Current
	Staples Canada Holdings, LLC	Current
	Staples Canada ULC	Current
	Staples Connecticut LLC (DE)	Current
	Staples Contract & Commercial Inc.	Current
	Staples Cyprus Holdings L.P.	Current
	Staples Cyprus Holdings, Ltd.	Current
	Staples Cyprus Intermediary Holdings, Ltd.	Current
	Staples Dutch Management BV	Current
	Staples E-Commerce (Shanghai) Co. Limited (China)	Former
	Staples E-Commerce (Tianjin) Co., Ltd. (China)	Former
	Staples Europe Holdings GP	Current
	Staples Global Holdings, Ltd.	Current
	Staples Global Markets, Inc.	Current
	Staples GP, LLC	Current
	Staples Hong Kong Investments Limited (Hong Kong)	Former
	Staples Inc.	Closed
	Staples of Maryland LLC (DE)	Current
	Staples Procurement & Management Services PLC	Current
	Staples Project 2017, LLC	Current
	Staples Promotional Products Canada Ltd.	Current
	Staples Shared Service Center (Europe) II BVBA	Current
	Staples Shared Service Center, LLC	Current
	Staples Solutions BV	Current
	Staples Taiwan Branch	Former
	Staples Taiwan Corporation Limited (Cayman)	Former

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	Staples the Office Superstore LLC	Current
	Staples the Office Superstore LLC	Current
	Staples Value, LLC (VA)	Current
	Staples Ventures, LLC	Current
	Staples, Inc.	Current
	Stefan Kaluzny	Current
	Sycamore Partners A LP	Current
	Sycamore Partners Associates Co-Invest LP	Current
	Sycamore Partners Associates Investments LP	Current
	Sycamore Partners Associates LP	Current
	Sycamore Partners Associates-C LP	Current
	Sycamore Partners Co-Invest LLC	Current
	Sycamore Partners II, LP	Current
	Sycamore Partners III LP	Current
	Sycamore Partners LP	Current
	Sycamore Partners Management LP	Current
	Sycamore Partners Management, L.P.	Current
	Sycamore Partners Torrid LLC	Current
	The Staples Group, Inc.	Current
	USR Parent Inc.	Current
	USR Parent Inc.	Current
Berkshire Hathaway International Insurance Ltd.	Berkshire Hathaway Inc.	Current
BNSF Railway Co.	BHE Renewables, LLC	Current
National Fire & Marine Insurance Co.	BHER Power Resources Inc.	Current
PacifiCorp	BNSF Logistics International LLC	Current
Pilot Travel Centers LLC	BNSF Logistics LLC	Current
RSUI Indemnity	BNSF Railway	Current
SC Fuels	Burlington Northern Santa Fe, LLC	Current
Blue Cross & Blue Shield Illinois	Blue Cross Blue Shield of Illinois	Current
	Health Care Service Corporation	Current
BlueGrace Logistics	Blue-Grace Group LLC	Current
Blue-Grace Logistics LLC		
BREIT Industrial Canyon	Bilal Khan	Former
GPT Deer Park Terminal Owner LLC	Blackstone Advisors India Pvt. Ltd.	Current
GPT Operating Partnership LP	Blackstone Alternative Credit Advisors LP	Current
GPT Orlando Terminal Owner LLC	Blackstone Asia	Current

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GPT Santa Fe Springs Owner LP	Blackstone Energy Partners	Former
Medline Industries	Blackstone Group International Partners LLP, The	Closed
NewStar Equipment Finance I LLC	Blackstone Group, The	Former
	Blackstone Growth LP	Current
	Blackstone Inc.	Current
	Blackstone Infrastructure Partners LP	Current
	Blackstone Life Sciences Advisors LLC	Current
	Blackstone Mortgage Trust Inc.	Current
	Blackstone Property Partners Europe Holdings SARL	Current
	Blackstone Property Partners LP	Current
	Blackstone Real Estate Income Trust Inc.	Current
	Blackstone Real Estate Investment Trust	Current
	Blackstone Real Estate Partners	Current
	Blackstone Real Estate Partners Europe VII	Current
	Blackstone Tactical Opportunities Advisors LLC	Former
	Blackstone Tactical Opportunities Fund LP	Former
	BPP Parker Towers Property Owner LLC	Current
	BRE Atlas Property Owner LLC	Closed
	BRE Newton Hotels Property Owner LLC	Closed
	BX CQP Target Holdco LLC	Current
	David I. Foley	Current
	First Eagle Alternative Credit LLC	Current
	Gramercy Property Trust Inc.	Closed
	Independent Directors of First Eagle Global Opportunities Fund	Current
	Khan, Bilal	Current
	Kush Patel	Current
	Prakash A. Melwani	Former
	Strategic Office Partners	Current
	Strategic Partners Fund Solutions	Closed
	The Blackstone Group International Partners LLP	Current
	Vikram Suresh	Current
Bridgestone Americas Inc.	Azuga, Inc.	Closed
Canada Revenue Agency	Canada Pension Plan Investment Board	Current
Canada, Government of, Receiver General	CPP Investment Board	Current

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	CPPB Canada Inc.	Closed
	CPPIB Asia Inc.	Current
	LoanCore Capital, LLC	Current
	Public Sector Pension Investment Board	Current
Canopius	Centerbridge Partners Europe LLP	Former
	Centerbridge Partners, L.P.	Current
CenturyLink	Lumen Technologies, Inc.	Former
Chevron Products Co.	Chevron Corporation	Current
	Chevron USA Inc.	Closed
Cintas Corp.	Cintas Corporation	Closed
Citadel Securities LP	Citadel Americas LLC	Current
	Citadel Enterprise Americas LLC	Closed
	Citadel LLC	Current
	Citadel Securities LLC	Closed
CNA	CNA Holdings LLC	Closed
CNA Surety	Continental Casualty Company	Current
Columbia Casualty	Kevin Leidwinger	Former
Continental Casualty		
North Rock Insurance Co.		
ConvergeOne Inc.	Christopher J. Baldwin	Current
Worldwide Express Operations LLC	CVC Advisers Company (Luxembourg) S.à r.l.	Former
	CVC Advisers Limited	Current
	CVC Asia Pacific Limited	Current
	CVC Credit Partners, LLC	Current
	CVC European Equity V Limited	Current
	WWEX Uni TopCo Holdings, LLC	Closed
Cook, County of (IL), Treasurer	Ascend Justice	Current
	Circuit Court of Cook County	Current
	Circuit Court of Cook County's Domestic Violence Division	Former
Credit Suisse AG	Anton Merlushkin	Former
	Credit Suisse & Co. LLC	Current
	Credit Suisse (Hong Kong) Limited	Former
	Credit Suisse AG	Current
	Credit Suisse AG, Executive Board	Current
	Credit Suisse Asset Management, LLC	Closed
	Credit Suisse Group AG	Current
	Credit Suisse Group AG, Executive Board	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Credit Suisse Securities (USA) LLC	Current
	Credit Suisse Securities Europe Ltd.	Closed
	Credit Suisse Securities, Sociedad de Valores SA	Closed
	Jay Kim	Closed
	Jim Barkley	Former
	Seema Khanna	Former
	Select Portfolio Servicing, Inc.	Current
	UBS AG, Board of Directors	Current
	UBS AG, Hong Kong Branch	Closed
	UBS AG, London Branch	Current
	UBS Asset Management (Americas) Inc.	Current
	UBS Asset Management Funds Limited	Current
	UBS Corp.	Current
	UBS Group AG	Current
	UBS Hedge Fund Solutions LLC	Current
	UBS International Infrastructure Fund II (A) LP	Former
	UBS International Infrastructure Fund II (B) LP	Former
	UBS International Infrastructure Fund II (C)	Former
	UBS Investment Bank	Current
	UBS O'Connor LLC	Current
	UBS Securities LLC	Current
CVS Caremark	Oak Street Health, LLC	Current
Dell Marketing LP	Dell Inc.	Current
	Dell Technologies Inc.	Current
	Egon Durban	Current
	Mary Hannaford Conrad	Current
	Silver Lake Partners L.P.	Current
	Sumeru Equity Partners L.P.	Current
Direct ChassisLink Inc.	GIC 22nd Street Holdings LLC	Former
Medline Industries	GIC Infra Holdings Pte Ltd.	Current
	GIC Private Markets Private Limited	Current
	GIC Pte. Ltd.	Current
	GIC Real Estate Inc.	Current
	GIC Ventures Pte. Ltd	Current
	Ora Investment Pte. Ltd.	Closed
	Sepang Investment Pte Ltd	Closed

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Dun & Bradstreet Inc.	CIAL Dun & Bradstreet	Former
	The Dun and Bradstreet Corporation	Former
DuPont	E. I. du Pont de Nemours and Co. Inc.	Current
Multi-Base Inc.		
East West Bank	Maytal Shainberg	Current
Echo Global Logistics Inc.	Echo Global Logistics Inc.	Current
General Electric Co.	Echo Logistics India PVT Ltd.	Current
	General Electric Co.	Current
	General Electric Company, UK	Current
	Jordan Co. LP, The	Former
	TJC, LP	Current
	Watchfire Technologies Holdings, Inc.	Current
EmergIn Risk	R-T Specialty LLC	Current
RT Specialty	Ryan Specialty Group	Current
	Ryan Specialty International Ltd.	Current
	Ryan Specialty Nordics AB	Current
	Ryan Specialty Service Centre Ltd.	Current
Environmental Protection Agency	Konstantina Diamantopoulos	Current
Environmental Protection Agency		
Federal Motor Carrier Safety Administration		
United States, Government of the		
United States, Government of the, Department of Defense		
United States, Government of the, Department of Labor, Occupational Safety and Health Administration		
United States, Government of the, Department of the Treasury		
United States, Government of the, Department of the Treasury, Internal Revenue Service		
United States, Government of the, Environmental Protection Agency, 68th Street Site Work Group		
EverBank Commercial Finance Inc.	David J. Sreter	Current
	HTDK (Shanghai) Co., Ltd.	Closed
	Jeffrey Perlman	Current
	John Rowan	Closed
	UBS Securities LLC	Closed
	UBS Warburg	Current

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	Vishal Mahadevia	Current
	Warburg Pincus Asia LLC	Current
	Warburg Pincus Asia LLC	Closed
	Warburg Pincus Asia Real Estate, L.P.	Current
	Warburg Pincus Capital Corp. I-A	Current
	Warburg Pincus Capital Corp. I-A	Current
	Warburg Pincus Capital Corp. I-B	Current
	Warburg Pincus Global Growth LP	Current
	Warburg Pincus Global Growth XIV	Current
	Warburg Pincus LLC	Current
	WP Financial L.P.	Closed
EverBank Commercial Finance Inc.	Reverence Capital Partners LLC	Current
	Reverence Capital Partners Opportunities Fund II LP	Former
EverBank Commercial Finance Inc.	Sixth Street Partners, LLC	Current
Factor Systems Inc.	Baring Private Equity Asia Limited	Current
	EQT AB	Current
	EQT Exeter Holdings US Inc.	Current
	EQT IX Investments SARL	Current
	EQT Partners Inc.	Current
	EQT VII Ltd.	Closed
Fern Exposition Services	MSouth Equity Partners, LLC	Former
Fidelity Workplace Services LLC	Azalea Investment Management Pte Ltd.	Current
	Decarbonization Partners I Master SCS	Current
	Fidelity Investments	Current
	Fidelity National Financial Inc.	Current
	Temasek Holdings (Pte.) Ltd.	Closed
Fleet Charge	Dr. Ing. h.c. F. Porsche AG	Current
	Kunststiftung Volkswagen	Closed
	Porsche Cars North America, Inc.	Current
	Volkswagen AG	Current
	Volkswagen Group of America, Inc.	Closed
FleetPride Corp.	American Securities LLC	Current
FleetPride Corp.	Ridgemont Equity Partners	Current
OMNI Logistics		
Unishippers Global Logistics LLC		
FTI	FTI Consulting Inc.	Former
	John Howard Batchelor	Current

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	Kenneth Fung	Current
Gallagher Affinity Insurance Services Inc.	Arthur J. Gallagher & Co.	Current
GardaWorld Security Services	BC Partners	Current
	BC Partners Credit	Closed
Grainger	W.W. Grainger, Inc.	Closed
Imperial Supplies LLC		
Honda Motor Europe Logistics	American Honda Finance Corp.	Current
	American Honda Motor Company	Current
	Honda Manufacturing of Alabama LLC	Current
	Honda Manufacturing of Indiana, LLC	Current
	Honda Motor Company, Ltd.	Current
	Honda of America Manufacturing, Inc.	Current
Honeywell Scanning & Mobility	Honeywell ASASCO 2 LLC	Closed
	Honeywell ASASCO LLC	Closed
	Honeywell Holdings International Inc.	Closed
	Honeywell International Inc.	Current
	UOP LLC	Current
Houlihan Lokey Inc.	Houlihan Lokey EMEA, LLP	Current
	Houlihan Lokey Inc.	Current
Hub Group Inc.	David Yeager	Current
Unyson	Hub Group, Inc.	Current
Huron Consulting Group Inc.	Huron Consulting Group	Current
Hyundai America Shipping Agency Inc.	Hyundai Capital America, Inc.	Closed
Hyundai Translead	Hyundai Cha Funding Corporation	Closed
	Hyundai Floorplan Master Owner Trust	Closed
IBM Corp.	IBM Corp.	Current
	International Business Machines Corp.	Closed
	Red Hat, Inc.	Current
ING Capital LLC	ING Bank N.V.	Current
	ING Capital LLC	Current
International Brotherhood of Teamsters	Teamster Buyer Inc.	Former
Teamsters National 401K Savings Plan	Teamster Intermediate Holdings Inc.	Former
	Teamster TopCo LLC	Former
JL Clark Inc.	Henry Crown and Co.	Current
JPMorgan Chase Bank NA	Andrew Cohen	Current
	Highbridge Capital Management, LLC	Current
	J.P. Morgan AG	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	J.P. Morgan Asset Management Private Equity Group	Current
	J.P. Morgan Investment Management Inc.	Current
	J.P. Morgan Securities Asia Pacific Limited	Current
	J.P. Morgan Securities LLC	Current
	J.P. Morgan Securities plc	Current
	JP Morgan Asset Management	Current
	JP Morgan Securities (Far East) Ltd.	Current
	JPMorgan Asset Management (Australia) Limited	Closed
	JPMorgan Asset Management (Europe) SARL	Current
	JPMorgan Asset Management (UK) Ltd.	Current
	JPMorgan Chase & Co.	Closed
	JPMorgan Chase Bank NA	Former
	JPMorgan Chase Bank National Association	Closed
	JPMorgan Funds Limited	Current
	JPMorgan Infrastructure Investments Fund	Current
	JPMorgan Investment Management Inc Global Special Situations	Current
	JPMorgan Investment Management Inc Infrastructure Investment Group	Current
	JPMorgan Securities LLC	Closed
	Kerwin Clayton	Former
Kenco Logistic Services LLC	Kenco Canada Inc.	Current
	Kenco Fleet Services LLC	Current
	Kenco Logistic Services LLC	Current
	Kenco Management Services LLC	Current
	Kenco PPC Buyer LLC	Current
	Kenco PPC Holdings LLC	Current
	Kenco PPC Intermediate LLC	Current
	Kenco Transportation Management LLC	Current
	Kenco Transportation Services LLC	Current
Keurig Dr. Pepper Inc.	Keurig Dr Pepper Inc.	Current
KPMG LLP	KPMG (HK)	Current
	KPMG Auditores, S.L.	Closed
	KPMG International Ltd.	Current

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	KPMG International Services Ltd.	Current
	KPMG Law Firm	Current
	KPMG LLP	Current
	KPMG LLP (Canada)	Current
	KPMG LLP (Singapore)	Former
Lockton	LIG, LLC	Current
Lytx Inc.	Brandon Nixon	Current
	Brian Ruder	Current
	Doron Lurie	Current
	Lytx Holdings, LLC	Former
	Lytx, Inc.	Former
	Permira Advisers (London) Ltd.	Current
	Permira Advisers LLC	Current
	Permira Advisers Ltd.	Former
	Permira Credit Solutions III G.P. Limited	Current
	Permira Holdings Ltd.	Current
	Ryan G. Lanpher	Current
	Thomas Phillip Guinand	Former
Marsh USA Inc.	Stone, Susan	Closed
Medline Industries	Hellman & Friedman LLC	Current
Vantage Risk Ltd.	Hellman & Friedman LLC	Current
	Stephen H. Ensley	Current
Medline Industries	AlpInvest Partners B.V.	Current
Sedgwick Claims Management Services Inc.	Carlyle Asia Growth Partners IV LP	Closed
Vantage Risk Ltd.	Carlyle Asia Investment Advisors Limited	Current
	Carlyle Asia Partners IV LP	Current
	Carlyle Aviation Fund Management LLC	Closed
	Carlyle Global Credit Investment Management LLC	Current
	Carlyle Group, The	Closed
	Carlyle Hong Kong Equity Management Limited	Closed
	Carlyle Infrastructure Fund LP	Current
	CECP Advisors LLP	Closed
	CIM Global LLC	Current
	James Larocque	Current
	Matthew O'Connor	Current
	Medline Industries, Inc.	Current

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	Sedgwick Claims Management Services, Inc.	Current
	TCW Direct Lending VIII LLC	Current
	The Carlyle Group	Current
Mercedes-Benz Financial Services USA LLC	Mercedes-Benz Grand Prix Limited	Current
Milestone Equipment Corp.	Barings LLC	Current
	Partners Group (Guernsey) Ltd.	Current
	Partners Group (Singapore) Pte. Ltd.	Current
	Partners Group (USA) Inc.	Closed
	Partners Group Holding AG	Current
	Partners Group Private Equity (Luxembourg) S.à r.1	Closed
Mode Transportation LLC	Mode Transportation, LLC	Current
	York Capital Management	Current
	York Capital Management Europe (UK) Advisor LLP	Closed
Motus LLC	Motus Group LLC	Current
	Motus Holdco LLC	Current
	Motus LLC	Current
	Motus Operations LLC	Current
	New Motus HoldCo LLC	Current
	Runzheimer Canada Co.	Current
	Runzheimer International LLC	Current
	Thoma Bravo Discover Fund III LP	Current
	Thoma Bravo Fund XII LP	Current
	Thoma Bravo Fund XII LP	Current
	Thoma Bravo Fund XIII LP	Closed
	Thoma Bravo Fund XV LP	Current
	Thoma Bravo Growth Fund LP	Closed
	Thoma Bravo LLC	Current
	Thoma Bravo LP	Current
	Thoma Bravo Oasis Fund LP	Current
	Thoma Bravo Topco LLC	Current
Nations Equipment Finance	SLR Capital Partners, LLC	Current
NATMI LPF Bloomington LP	Jones Lang LaSalle Group	Current
	Jones Lang LaSalle Income Property Trust	Closed
	LaSalle Investment Management	Current

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New York, State of, Department of Taxation & Finance	New York State Courts Access to Justice Program	Current
Nissan North America Inc.	Nissan Motor Co., Ltd.	Closed
NTT Data Services LLC	NTT America, Inc.	Former
Offen Petroleum LLC	Court Square Advisor, LLC	Current
	Court Square Capital Management LP	Current
	Court Square Capital Managers III, L.P.	Current
Old Republic General Insurance Corp.	Old Republic International Corp.	Current
Old Republic Insurance Co.	Old Republic National Title Holding Co.	Current
Old Republic Insurance Co. of Canada		
Old Republic Risk Management Inc.		
Oracle America Inc.	Oracle America Inc.	Closed
	Oracle Corporation	Current
	Oracle International Corporation	Closed
PAC Operating LP	Prologis	Current
Prologis LP		
Prologis Targeted US Logistics Fund LP		
Prologis USLV NEWCA 3 CA		
Prologis USLV NEWCA 3 LLC		
Prologis USLV NEWCA 3 LP		
Prologis USLV SUBREIT 4 LLC		
Packaging Corporation of America	Packaging Corporation of America	Current
Pennsylvania, Commonwealth of, Department of Revenue	Office of the General Counsel of Pennsylvania	Current
	Office of the Governor of Pennsylvania	Current
	Office of the Secretary of State of Pennsylvania	Current
	Pennsylvania Higher Education Assistance Agency	Closed
	Pennsylvania, Commonwealth of, Office of the Secretary	Closed
People's United Bank NA	Wilmington Trust-London Limited	Current
Wilmington Trust Co.		
Ply Gem Industries Inc.	Cornerstone Building Brands, Inc.	Current
PNC Bank	The PNC Financial Services Group, Inc.	Closed
PNC Bank NA		
Progistics Distribution Inc.	Greenbriar Equity Fund III LP	Closed
	Greenbriar Equity Fund III-A LP	Closed
	Greenbriar Equity Group LP	Current

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	Noah Blitzer	Current
Radius Bank	LendingClub Corporation	Current
Revlon Inc.	Harland Clarke Corp.	Former
	MacAndrews & Forbes Holdings, Inc.	Closed
	MAFCO Worldwide LLC	Closed
	Revlon, Inc.	Current
	Vericast Corp.	Current
Rite Aid Corp.	Rite Aid Corporation	Current
-	Rite Aid Drug Palace Inc.	Current
	Rite Aid Foundation	Current
	Rite Aid Fund I LP	Current
	Rite Aid Fund II LP	Current
	Rite Aid Headquarters Corp.	Current
	Rite Aid Headquarters Funding Inc.	Current
	Rite Aid Health Solutions LLC	Current
	Rite Aid Lease Management Co.	Current
	Rite Aid of Alabama Inc.	Current
	Rite Aid of Connecticut Inc.	Current
	Rite Aid of Delaware Inc.	Current
	Rite Aid of Florida Inc.	Current
	Rite Aid of Georgia Inc.	Current
	Rite Aid of Illinois Inc.	Current
	Rite Aid of Indiana Inc.	Current
	Rite Aid of Kentucky Inc.	Current
	Rite Aid of Maine Inc.	Current
	Rite Aid of Maryland Inc.	Current
	Rite Aid of Massachusetts, Inc.	Current
	Rite Aid of Michigan Inc.	Current
	Rite Aid of New Hampshire Inc.	Current
	Rite Aid of New Jersey Inc.	Current
	Rite Aid of New York Inc.	Current
	Rite Aid of North Carolina Inc.	Current
	Rite Aid of Ohio Inc.	Current
	Rite Aid of Pennsylvania LLC	Current
	Rite Aid of South Carolina Inc.	Current
	Rite Aid of Tennessee Inc.	Current
	Rite Aid of Vermont Inc.	Current
	Rite Aid of Virginia Inc.	Current

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	Rite Aid of Washington, D.C. Inc.	Current
	Rite Aid of West Virginia Inc.	Current
	Rite Aid Online Store Inc.	Current
	Rite Aid Payroll Management Inc.	Current
	Rite Aid Political Action Committee	Current
	Rite Aid Realty Corp.	Current
	Rite Aid Rome Distribution Center Inc.	Current
	Rite Aid Services LLC	Current
	Rite Aid Specialty Pharmacy LLC	Current
	Rite Aid Transport Inc.	Current
RoadNet Technologies	Aaron Gupta	Current
	Adrian R. Alonso	Current
	Cheryl Cecchini Leahy	Current
	Christian B. Sowul	Current
	David A. Breach	Current
	David Zwick	Current
	Fund II Foundation	Current
	Greg Myers	Former
	James Morrill Ford	Former
	James P. Hickey	Current
	Joshua Niedner	Current
	Justin Cho	Former
	Kristine Jurczyk	Current
	Martin Taylor	Current
	Michael Fosnaugh	Current
	Monti Saroya	Former
	Nadeem Syed	Former
	Nicholas J. Prickel	Former
	Nicolas Stahl	Current
	Omnitracs LLC	Current
	Omnitracs Topco LLC	Current
	Omnitracs, LLC	Current
	Rod M. Aliabadi	Former
	Sam C. Payton	Former
	Smith, Robert F.	Current
	Solera, Inc.	Current
	Spireon Inc.	Former
	Stephen Seelbach	Former
	Syed, Nadeem	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	VEPF VI AIV I, Corp.	Current
	VEPF VI FAF LP	Current
	Vincent L. Burkett	Former
	Vista Capital Solutions Fund GP LLC	Current
	Vista Capital Solutions Fund LP	Current
	Vista Capital Solutions Fund-A LP	Current
	Vista Consulting Group Inc.	Current
	Vista Consulting Group, Inc.	Current
	Vista Credit Opportunities Fund I - 6Y, L.P.	Current
	Vista Credit Opportunities Fund I FAF, L.P.	Current
	Vista Credit Opportunities Fund I, L.P.	Current
	Vista Credit Opportunities Fund II, L.P.	Current
	Vista Credit Opportunities Fund II-A, L.P.	Current
	Vista Credit Opportunities Fund II-B, L.P.	Current
	Vista Credit Partners	Current
	Vista Credit Partners Fund III GP LLC	Current
	Vista Credit Partners Fund III, L.P.	Current
	Vista Credit Partners Fund III-A LP	Current
	Vista Credit Partners III Onshore LLC	Current
	Vista Credit Partners LP	Current
	Vista Equity Partners	Current
	Vista Equity Partners Fund VI LP	Current
	Vista Equity Partners Fund VI-A, L.P.	Current
	Vista Equity Partners Fund VII LP	Closed
	Vista Equity Partners Management LLC	Current
	Vista Foundation Fund IV LP	Closed
	Vista Fund VIII LP	Current
	Vista Opportunistic Credit Fund, L.P.	Current
Ropes & Gray LLP	Amy Wolf Malone	Current
Samsung Electronics America Inc.	Samsung	Current
	Samsung Advanced Institute of Technology	Closed
	Samsung Austin Semiconductor LLC	Current
	Samsung Bioepis Co., Ltd.	Current
	Samsung Electro-Mechanics Co. Ltd.	Current
	Samsung Electronics America Inc.	Current
	Samsung Electronics Co. Ltd.	Current

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	Samsung Electronics Co., Ltd. Visual Display	Closed
	Samsung Electronics Latinoamerica Miami Inc.	Current
	Samsung Research America, Inc.	Current
	Samsung SDI America Inc	Current
	Samsung Semiconductor Inc.	Current
Siemens Financial Services Inc.	Be C&I Solutions Holding Pte. Ltd.	Current
	Marc Buncher	Current
	Siemens AG	Former
	Siemens Capital Company LLC	Closed
	Siemens Convergence Creators Corporation	Closed
	Siemens Corp.	Current
	Siemens Corporation USA	Current
	Siemens Credit Warehouse, Inc.	Closed
	Siemens Demag Delaval Turbomachinery Inc.	Closed
	Siemens Electrical, LLC	Closed
	Siemens Energy Inc.	Current
	Siemens Financial Services Inc.	Closed
	Siemens Financial, Inc.	Closed
	Siemens First Capital Commercial Finance, LLC	Closed
	Siemens Fossil Services, Inc.	Closed
	Siemens Gamesa Renewable Energy SA	Current
	Siemens Gamesa Renewable Energy, Inc.	Current
	Siemens Generation Services Company	Closed
	Siemens Government Technologies, Inc.	Closed
	Siemens Healthcare Diagnostics Inc.	Closed
	Siemens Healthcare Diagnostics Ltd.	Closed
	Siemens Healthcare GmbH	Closed
	Siemens Healthcare Ltd.	Closed
	Siemens Healthineers AG	Closed
	Siemens Industry Inc.	Current
	Siemens Industry Software Inc.	Current
	Siemens Medical Solutions USA Inc.	Closed
	Siemens Molecular Imaging, Inc.	Closed
	Siemens Postal, Parcel & Airport Logistics LLC	Closed

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	Siemens Power Generation Service Company, Ltd.	Closed
	Siemens Product Lifecycle Management Software Inc.	Closed
	Siemens Public, Inc.	Closed
	Siemens USA Holdings, Inc.	Closed
	Siemens Wind Power, Inc.	Closed
Simplified Logistics LLC	Joost F. Thesseling	Former
	Timothy Hall	Current
Sirius Computer Solutions	CDW Corporation	Current
	CDW LLC	Current
	SCS Holdings I Inc.	Closed
	Sirius Computer Solutions Holdco, L.P.	Current
St. Paul Fire & Marine Insurance Co. Travelers Travelers of Canada	The Travelers Companies, Inc.	Current
	Ctone Deint Conite LLC	Comment
Stone Point Capital LLC	Stone Point Capital LLC	Current
TD Bank	TD Securities Inc.	Closed
Tokio Marine HCC	HCC Insurance Holdings, Inc.	Current
U.S. Specialty Insurance Co.		
Toyota Industries Commercial Finance Inc.	Bastian Solutions Inc.	Current
Transportation Insight LLC	Gryphon Heritage Partners, L.P.	Current
	Gryphon Investors II, LLC	Closed
	Gryphon Investors Inc.	Current
	Gryphon Partners VI LP	Current
	Keith H. Stimson	Current
	Transportation Insight, LLC	Current
Truckpro	Platinum Equity, LLC	Current
Uber Freight US LLC	Qifa Ke	Closed
	Uber Technologies, Inc.	Closed
Uline Inc.	Brian Uihlein	Former
Uline Shipping Supply Specialists	Freddie Goldenberg	Closed
	Richard E. Uihlein	Current
	Richard E. Uihlein, Jr.	Former
	Stephen Ellis Uihlein	Current
Unite Private Networks	NextGear Capital, Inc.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
US Bank NA	MUFG Union Bank, N.A.	Current
Verizon Connect Telo Inc.	Verizon Communications Inc.	Current
Verizon Wireless		
Volvo Financial Services	AB Volvo	Current
Volvo Logistics North America Inc.	Volvo Car (Asia Pacific) Investment Holding Co. Ltd.	Closed
	Volvo Car AB	Closed
	Volvo Car Corporation	Former
	Volvo Car Technology USA LLC	Closed
	Volvo Car US Operations Inc.	Closed
	Volvo Car US Operations USA LLC	Closed
	Volvo Car USA LLC	Closed
	Volvo Cars USA LLC	Closed
	Volvo Financial Services LLC	Closed
Walmart Stores Inc.	Walmart Inc.	Current
	Wal-Mart Stores Texas LLC	Closed
Waste Management National Services Inc.	WM Intermediate LLC	Current
	WM Parent Holding Company, LLC	Current
Wells Fargo	Jon Kossow	Former
	Norwest Equity Partners	Current
	Wells Fargo Bank, N.A.	Current
	Wells Fargo Securities LLC	Current
Wheels Up Experience Inc.	Wheels Up Experience Inc.	Current
Willis Towers Watson	Willis Towers Watson plc	Current
World Fuel Services Inc.	World Fuel Services Corporation	Current